# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	) Chapter 11
CORE SCIENTIFIC, INC., et al.,	) Case No. 22-90341 (DRJ)
Debtors. <sup>1</sup>	) (Jointly Administered)

#### **CERTIFICATE OF SERVICE**

I, Gregory A. Lesage, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On December 21, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via facsimile on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- Notice of Emergency Hearing Regarding First Day Matters (Docket No. 27)
- Amended Notice of Emergency Hearing Regarding First Day Matters (Docket No. 35)
- Debtor's Witness and Exhibit List for Emergency First Day Hearing on December 22, 2022 (Docket No. 41)
- Request for Emergency Consideration of Certain "First Day" Matters (Docket No. 42)
- Agenda of Matters Set for Hearing on December 22, 2022 at 9:15 A.M. (Prevailing Central Time) (Docket No. 54)

Furthermore, on December 21, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via overnight mail on the service list attached hereto as **Exhibit C**:

- Notice of Emergency Hearing Regarding First Day Matters (Docket No. 27)
- Amended Notice of Emergency Hearing Regarding First Day Matters (Docket No. 35)

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Special Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704

- Debtor's Witness and Exhibit List for Emergency First Day Hearing on December 22, 2022 (Docket No. 41)
- Request for Emergency Consideration of Certain "First Day" Matters (Docket No. 42)

Furthermore, on December 21, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via overnight mail on the service list attached hereto as  $\underline{\textbf{Exhibit D}}$ , and via electronic mail on the service list attached hereto as  $\underline{\textbf{Exhibit E}}$ :

- Emergency Motion of Debtors Pursuant to Bankruptcy Rule 1015(b) and Bankruptcy Local Rule 1015-1 for Entry of an Order Directing Joint Administration of Chapter 11 Cases (Docket No. 2)
- Emergency Motion of Debtors for Entry of an Order (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Fees Owed to Taxing Authorities and (II) Granting Related Relief (Docket No. 3)
- Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay (A) Critical Vendor Claims and (B) Lien Claims; and (II) Granting Related Relief (Docket No. 4)
- Declaration of Michael Bros in Support of Debtors' Chapter 11 Petitions and First Day Relief (Docket No. 5)
- Emergency Motion of Debtors for Entry of an Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation, and (B) Maintain Employee Benefits Programs and Pay Related Obligations; and (II) Granting Related Relief (Docket No. 6)
- Emergency Motion of the Debtors Pursuant to Sections 362 and 105(a) of the Bankruptcy Code for Interim and Final Orders Establishing Notification Procedures and Approving Restrictions on (A) Certain Transfers of Interests in the Debtors, and (B) Claiming of Certain Worthless Stock Deductions (Docket No. 7)
- Emergency Motion of Debtors for Entry of an Order (I) Approving Debtors' Proposed form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service, and (IV) Granting Related Relief (Docket No. 8)

- Emergency Motion of Debtors for Entry of an Order (I) Authorizing Debtors to (A) File a Consolidated Creditor Matrix and a Consolidated List of 30 Largest Unsecured Creditors and (B) Redact Certain Personal Identification Information; (II) Modifying Requirement to File a List of Equity Security Holders; and (III) Approving Form and Manner of Notifying Creditors of Commencement of Chapter 11 Cases and Other Information (Docket No. 9)
- Emergency Motion of Debtors for Entry of an Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Current Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Reports (Docket No. 11)
- Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Maintain Existing Business Forms and Intercompany Arrangements, (C) Continue Intercompany Transactions, and (D) Continue Utilizing Employee Credit Cards; and (II) Granting Related Relief (Docket No. 12)
- Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Insurance Programs and Surety Bonds, and (B) Pay Certain Obligations with Respect Thereto; (II) Granting Relief from Automatic Stay with Respect to Workers' Compensation Claims; and (III) Granting Related Relief (Docket No. 13)
- Emergency Ex Parte Application for Entry of an Order Authorizing the Employment and Retention of Stretto, Inc. as Claims, Noticing, and Solicitation Agent (Docket No. 14)
- Order Directing Joint Administration of Chapter 11 Cases Pursuant to Bankruptcy Rule 1015(b) and Bankruptcy Local Rule 1015-1 (Docket No. 26)
- Order Authorizing the Employment and Retention of Stretto, Inc. as Claims, Noticing, and Solicitation Agent (Docket No. 28)
- Emergency Motion of Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to obtain Postpetition Financing, (C) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Secured Parties, (E) Modifying the Automatic Stay, (F) Scheduling a Final Hearing, and (G) Granting Related Relief (Docket No. 38)

Furthermore, on December 21, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via overnight mail on the service list attached hereto as Exhibit F, and via electronic mail on the service list attached hereto as Exhibit G:

• Emergency Motion of Debtors for Entry of an Order (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Fees Owed to Taxing Authorities and (II) Granting Related Relief (Docket No. 3)

Furthermore, on December 21, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via overnight mail on the service list attached hereto as **Exhibit H**, and via electronic mail on the service list attached hereto as **Exhibit I**:

• Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay (A) Critical Vendor Claims and (B) Lien Claims; and (II) Granting Related Relief (Docket No. 4)

Furthermore, on December 21, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via overnight mail on the service list attached hereto as **Exhibit J**:

• Emergency Motion of the Debtors Pursuant to Sections 362 and 105(a) of the Bankruptcy Code for Interim and Final Orders Establishing Notification Procedures and Approving Restrictions on (A) Certain Transfers of Interests in the Debtors, and (B) Claiming of Certain Worthless Stock Deductions (Docket No. 7)

Furthermore, on December 21, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via overnight mail on the service list attached hereto as **Exhibit K**, and via electronic mail on the service list attached hereto as **Exhibit L**:

• Emergency Motion of Debtors for Entry of an Order (I) Approving Debtors' Proposed form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service, and (IV) Granting Related Relief (Docket No. 8)

Furthermore, on December 21, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via overnight mail on the service list attached hereto as **Exhibit M**, and via electronic mail on the service list attached hereto as **Exhibit N**:

• Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Insurance Programs and Surety Bonds, and (B) Pay Certain Obligations with Respect Thereto; (II) Granting Relief from Automatic Stay with Respect to Workers' Compensation Claims; and (III) Granting Related Relief (Docket No. 13)

Furthermore, on December 21, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit O**:

- Notice of Filing of Revised Proposed Order Directing Joint Administration of Chapter 11 Cases Pursuant to Bankruptcy Rule 1015(b) and Bankruptcy Local Rules 1015-1 (Docket No. 52)
- Notice of Filing of Revised Interim Order (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Maintain Existing Business Forms and Intercompany Arrangements, (C) Continue Intercompany Transactions, and (D) Continue Utilizing Employee Credit Cards; and (II) Granting Related Relief (Docket No. 55)

Dated: December 21, 2022 /s/ Gregory A. Lesage

Gregory A. Lesage STRETTO 410 Exchange, Suite 100 Irvine, CA 92602

Telephone: 800-330-2531

Email: TeamCoreScientific@stretto.com

### Exhibit A



### **Exhibit A**

Served via Facsimile

Name	Attention	Fax
		213-627-0705
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	212-319-4090
Beazley Insurance Company		860-679-0247
Consolidated Electrical Distributors, Inc. dba Sun Valley Electric	c/o Misti Beanland, Matthews, Shiels, Knott, Eden, Davis	
Supply	& Beanland, LLP	972-234-1750
	Convergint Technologies LLC c/o Corporation Service	
	Company dba CDC Lawyers Incorporating Service	
Contech Construction	Company	416-703-9234
Contech, Inc.	. ,	918-259-0857
Dakota Carrier Network		701-280-1166
Dalton Utilities	Attn: Tom Bundros	706-278-7230
Dalton-Whitfield Joint Development Authority		
Carl Campbell, Executive Director		706-226-8739
DK Construction Company	Attn: Justin Edwards, President	270-395-1975
Fiber Net	,	801-223-9937
Garic, Inc.		646-227-1128
Graybar Electric Company Inc		314-512-9453
Harper Construction Company, Inc	Attn: Stephen Marble	619-233-1889
Internal Revenue Service	Attn: Centralized Insolvency Operation	267-941-1015
Internal Revenue Service	Centralized Insolvency Operation	844-250-2035
Jobe Ranch Family Limited Parnership, Lessor (11/15/2021)	, i	915-298-9990
Kentucky Departament of Revenue		502-564-3392
Kentucky Department of Revenue	Attn: Thomas B. Miller	502-564-8946
King County Assessor		206-296-5107
Kinsale Insurance Company (via Amwins)		804-673-5697
Landmark American Insurance Compnay (RSUI via Amwins)		818-922-6699
Lloyd's Syndicate No. 2623 (Beazley UK)		860-679-0247
McCarthy Building Companies, Inc.	c/o Vitek Lange PLLC	817-549-0053
Morsco Supply LLC dba Morrison Supply Company		817-877-4942
Murphy Electric Power Board	Attn: Chris Raper	828-837-9011
Network Cabling Services, Inc.	Ben Westcott, Andrews Myers, PC - Attorneys at Law	281-484-1776
NODAK Electric Cooperative	Attn: Matt Marshall	701-795-6701
Office of the U.S. Trustee	Attn: Stephen Statham & Alicia Barcomb	713-718-4670
Shell Energy Solutions	Attn: Marty Lundstrom	832-510-1128
State Of Georgia	Office Of The Attorney General	404-657-8733
State Of Kentucky	Office Of The Attorney General	502-564-2894
State Of North Carolina	Office Of The Attorney General	919-716-6050
State Of North Dakota	Office Of The Attorney General	701-328-2226
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	469-609-8549



### **Exhibit A**

#### Served via Facsimile

Name	Attention	Fax
Sure Steel - Texas, LP		801-917-5799
T&D Moravits & Co.		210-688-3153
TanMar Rentals, LLC	Attn: Pony	337-267-7636
Texas Office of the Attorney General		512-475-2994
The Princenton Excess & Surplus Lines Ins Co (Munich Re via		
Amwins)		609-243-4257
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery	713-718-3300
US Customs and Border Patrol	Attn: Raul Ortiz	973-368-6913
US Customs and Border Protection	Attn: Barbara Algarin, FP&F Officer	847-928-5115
Whitfield County Board of Assessors		706-275-7544
Wright National Flood Ins Co (NFIP)		800-850-3299

### Exhibit B



#### **Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
36th Street Capital Partners, LLC	Attn: Christopher Szopa and AnnMarie Byrne		info@36thstreetcapital.com
AAF International	Attn: Stuart Nichols		snichols@aafintl.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: James T Grogan III	jamesgrogan@paulhastings.com
'		Ŭ	krishansen@paulhastings.com
			erezgilad@paulhastings.com
		Attn: Kristopher M Hansen, Erez E Gilad, Sayan	sayanbhattacharyya@paulhastings.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Bhattacharyya & Joanne Lau	joannelau@paulhastings.com
Amazon Web Services Inc	Attn: Rashmi Manchanda	Briattadriary ya a doarnio Laa	rmmanch@amazon.com
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	idrew@otterbourg.com
Andriorage Lending CA, LLC	Go Otterbourg F.C.	Attii. Jailles Diew	brent.mcilwain@hklaw.com
Atalaya Canital Managament I D	o/o Holland & Knight LLD	Atta: Breat B. Mellusia and Brian Cmith	brian.smith@hklaw.com
Atalaya Capital Management LP  B. Riley Financial, Inc.	c/o Holland & Knight LLP c/o Willkie Farr & Gallagher LLP	Attn: Brent R. McIlwain and Brian Smith	
B. Riley Financial, Inc.	c/o vvilikie Farr & Galiagner LLP	Attn: Melanie Mansfield	mmansfield@willkie.com
Barings BDC, Inc., Barings Capital Investment			
Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: C. Thomas Kruse	tom.kruse@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment			jeffrey.fuisz@arnoldporter.com
Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Jeffrey A. Fuisz & Madelyn A. Nicolini	madelyn.nicolini@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment			michael.messersmith@arnoldporter.com
Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Michael D. Messersmith & Brian J. Lohan	brian.lohan@arnoldporter.com
Bergstrom Electric	Attn: Steve Wasvick		swasvick@berstromelectric.com
BlockFi Inc	c/o Haynes and Boone LLP	Attn: Matthew Frankle	matthew.frankle@haynesboone.com
BlockFi, Inc.	c/o Haynes & Boone, LLP	Attn: Richard Kanowitz	richard.kanowitz@haynesboone.com
,	,		kenric.kattner@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Kenric D. Kattner & Arsalan Muhammad	arsalan.muhammad@haynesboone.com
2.00.00.1, 1.1.0.	o/o maymoo ana zoome, zzi	, tall items by tallier as a second management	matt.ferris@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Matt Ferris & Charles M. Jones II	charlie.jones@haynesboone.com
BRF Finance Co., LLC	Attn: General Counsel	Attil. Matt 1 cm3 & Onancs M. Jones II	legal@brileyfin.com
Calvert City Hall	Attn: Tim		gadair@calvertcityky.gov
CDW Direct	Attn: Rick Kulevich, General Counsel		credit@cdw.com
CES Corporation	Attn: Scott Weatherall		s.weatherall@cescorp.ca
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector		collections@cherokeecounty-nc.gov
	Aun. Deletina Stiles, Tax Collector		
CITI Bank, N.A.			contact@cit.com
Cogent Communications			support@cogentco.com
Colorado Department of Revenue			dor_taxpayerservice@state.co.us
ComNet Communications, LLC	c/o Canterbury, PC	Attn: Brad Gaswirth	info@canterburylaw.com
			dknott@mssattorneys.com
			reden@mssattorneys.com
			bdavis@mssattorneys.com
Consolidated Electrical Distributors, Inc. dba Sun Valley	c/o Misti Beanland, Matthews, Shiels, Knott, Eden,		beanland@mssattorneys.com
Electric Supply	Davis & Beanland, LLP		mthomson@mssattorneys.com
Cooley LLP	Attn: Daniel Peale		dpeale@cooley.com
Coonrod Electric Co, LLC	c/o Branscomb Law	Attn: James Egbert	jegbert@branscomblaw.com
Countrywide Sanitation Co	c/o Countrywide Sanitation Co	Attn: Seth	rachel@countrywidesanitation.com
Dalton Utilities			customercontact@dutil.com
Dalton Utilities	Attn: Tom Bundros		tbundros@dutil.com
Denton Municipal Electric			citysecretary@cityofdenton.com
DK Construction Company	Attn: Justin Edwards. President		justin@dkconstructioninc.com
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator		tammy.daber@duke-energy.com
Elliot Electric Supply, Inc.	, and the same passes, i ever defined to real minimum and the		helpdesk@elliottelectric.com
Fiber Net			support@fiber.net
FlowTX	Attn: Lucas Leavitt		lleavitt@flowtx.com
INWIA	Aun. Lucas Leavill		IICAVILLWIIOWIA.COITI



#### **Exhibit B**

Served via Electronic Mail

Foundry Digital LLC Garly Electric, Inc. DBA Gaylor, Inc. Gaylor Electric, Company, Inc. Harry Constitution Company, Inc. Harry Constitution Company, Inc. Harry Enderth Company, Inc. Harry Ende	Name	Attention 1	Attention 2	Email
Gaylor Electric, Inc. DBA Gaylor, Inc. Gensler Censelser ClobalGig	Foundry Digital LLC			hello@foundrydigital.com
Gaylor Electric, Inc. DBA Gaylor, Inc. Gensler Censelser ClobalGig				
Gensler GlobalGig Gryber Ellectric Company, Inc.  Altr. Selective Marbie Groyber Ellectric Company, Inc.  Altr. Selectric Company, Inc.  Altr. Selectric Marbie Huger Construction Selectric Marbie Logic Fiber networks  Altr. Selectric Marbie Logic Fiber	Gaylor Electric, Inc. DBA Gaylor, Inc.			contactus@gaylor.com
GlobalGig   Carbar Rose   Attn. Ben Aderholt   Daderholig Coatiss com   Parper Construction Company, Inc.   Co Coats Rose   Attn. Sephen Marble   Daderholig Coatiss com   Ipz@harperconstruction com   Ipz@harperconstru	Gensler	Attn: Todd Runkle		todd runkle@gensler.com
Caybas   Electric Company, Inc.	GlobalGig			us.sales@globalgig.com
Harper Construction Company, Inc Here Rentals Attr. Leslie Hunziker Housely Communications, Inc. Housely Communications, Inc. Housely Communications, Inc. Oic Carter, Boyd, Lisson & Hohsensee Attr. Jeffey S. Lisson Jisson@carterboyd.com Himpery & Associates, Inc Oic Laperouse Law, PC Attr. Jason Kennedy Jisson@carterboyd.com Internal/Resound Networks Lice/Year Technologies Inc Logix Fiber networks Attr. Chris Parker Attr. Chris Parker Attr. Chris Parker Attr. Dianne Chastain MacDavey Sheet Metal Works, L.P McCerroy Sheet Metal Works, L.P Attr. Ein Use Sheet Metal Works, L.P McCerroy Sheet Metal Work		c/o Coats Rose	Attn: Ben Aderholt	baderholt@coatsrose.com
Herc Rentals  Alm: Leslie Hunziker Housley Communications, Inc. Oc Cater, Boyd, Lisson & Hohsensee Alm: Jeffrey S, Lisson   Jisson@carterboyd.com   Humprey & Associates, Inc Internal/Resound Networks   Internal/Resound Networks		Attn: Stephen Marble		
Housley Communications, Inc.				
Humpriy & Associates, Inc Internal/Resound Networks LiveView Technologies Inc LowFiver Technolog	Housley Communications, Inc.	c/o Carter, Boyd, Lisson & Hohsensee	Attn: Jeffrey S. Lisson	
Internal/Resound Networks Lew/lew Technologies Inc Logix Fibr networks Logix Fibr networks Marble Community Water System Altr: Diarne Chastalin Marble McCorne System Altr: Erin West Altr: Eric L Scott Altr: Craig E. Power & Maria M. Bartlett Altr: Craig	Humprey & Associates, Inc	c/o Laperouse Law. PC		iason.kennedv@laperouselaw.com
LiveView Technologies Inc Light Fiber networks Maddox Industrial Transformer LLC Mathox Industrial Mathox Indust		, ,		
Logik Fibre networks Marbie Community Water System Marbie Community Water System Marbie Community Water System McCorey Sheet Metal Works, LP McCorey Sheet Metal Works, LP McErroy Metal Mill, Inc das McEiroy Metal  Mill, Markin Warshal Mcrose Output, LC das Morrison Supply Company Moss Adams LLP  Mthr. Findley Gillespie  Mthr. Findle	LiveView Technologies Inc	Attn: Chris Parker		
Maddox Industrial Transformer LLC Attn: Accounts Payable Attn: Dianne Chastain Info@ncwa org Marshall County Sherfff Attn: Trent Weaver, Sheriff McCorvey Sheet Metal Works, LP McDermolt Will and Emery LLP McDermolt Will				info@logix.com
Marble Community Water System Attn: Dianne Chastain Marshall County Sheriff Attn: Trent Weaver, Sheriff McCrovey Sheet Metal Works, LP McCrovey Sheet Metal Works, LP McCrovey Sheet Metal Works, LP McError Metal Mill, Inc das McElroy, Metal Minricola Power Cooperative, Lessor (9/30/2021) Mir Marbor Company, LLC Morsoo Supply LLC das Morrison Supply Company McSa Adams LLP Attn: Findley Gillespie Attn: Craig E. Power & Maria M. Bartlett Marbor Cooperative McSa Adams LLP Attn: Craig E. Power & Maria M. Bartlett Marbor Cooperative McSa Adams LLP Attn: Craig E. Power & Maria M. Bartlett Marbor Cooperative McPa System	Maddox Industrial Transformer LLC	Attn: Accounts Pavable		
Marshall County Sheriff McCorvey Sheet Metal Works, LP McCorvey Sheet Metal Works, LP McEroy Metal Mil, Inc das McEiroy Metal Col Levy Von Beck Comstock, P.S. Minkotia Power Cooperative, Lessor (9/30/2021) Mirk Marlow Company, LLC Marlow Sadams LLP Attr.: Findley Gillespie  Attr.: Findley Gillespie  Attr.: Findley Gillespie  Attr.: Findley Gillespie  Attr.: Craig E. Power & Marla M. Bartlet  Marlow Company, LLC  Marlow Company, LLC  Attr.: Craig E. Power & Marla M. Bartlet  Marlow Company, LLC  Marlow Company, LLC  Attr.: Craig E. Power & Marla M. Bartlet  Marlow Company, LLC  Attr.: Craig E. Power & Marla M. Bartlet  Marlow Cabling Services, Inc.  Ben Westcott, Andrews Myers, P.C - Attorneys at Law  NODAK Electric Cooperative  North Dakota Department of Revenue  NYDG ABL LLC  Attr.: Stephen Statham & Alicia Barcomb  Attr.: Stephen Statham & Alicia Barcomb  Attr.: Elizabeth R. Tabas Carson  stephen.statham@usdoj.gov  Attr.: Elize Chitick  Priority Power Management LLC  Attr.: Robert L. Douglas  Attr.: Robert L. Douglas  Attr.: Robert L. Douglas  Attr.: Mart. Marty Lundstrom  Attr.: Attr.: Accounting  Attr.: Attr				info@ncrwa org
McDermott Works, LP Attr.: Erin West sewest@mccorey.com McDermott Works (LP Attr.: Erin West sewest@mccorey.com McDermott Will and Emery LLP Attr.: Erin West sewest@mccorey.com (Info@mcelroymetal.com Info@mcelroymetal.com Info@mcelroymetal.co		-		
McErroy Metal Mill, inct das McErroy Metal (c) Levy Von Beck Comstock, P.S.  Minkotal Power Cooperative, Lessor (9/30/2021)  Minkotal Power Cooperative, Lessor (9/30/2021)  Mr. Mariow Company, LLC  Morseo Supply LLC dab Morrison Supply Company  Moss Adams LLP  Attn: Findley Gillespie  Attn: Findley Gillespie  Attn: Findley Gillespie  Attn: Craig E. Power & Maria M. Bartlett  Morphy Electric Power Board  Attn: Craig E. Power & Maria M. Bartlett  Morphy Electric Power Board  Attn: Craig E. Power & Maria M. Bartlett  Morphy Electric Cooperative  Noth Dakota Department of Revenue  NYDIG ABL LLC  Office of the U.S. Trustee  Attn: Slephen Statham & Alicia Barcomb  Oplink  Attn: Elise Chittick  Oppoint on Attn: Elise Chittick  Priority Power Management LLC  Attn: Robert L. Douglas  Attn: Robert L. Douglas  Attn: Management LLC  Attn: Robert L. Douglas  Attn: Management LLC  Attn: Robert L. Douglas  Attn: Management LLC  Attn: Management LLC  Attn: Robert L. Douglas  Attn: Management LLC  Attn: Management		, wan from frouter, enough		
McErroy Metal Mill. Inc dba McErroy Metal (or Levy Yon Beck Comstock, P.S. minkotage minkotage more Cooperative, Lesser (9/30/2021)  MK Marlow Company, LLC (or Supply LLC dba Morrison Supply LC dba Morrison Supply LLC dba Morrison Supply Sup	McDermott Will and Emery LLP	Attn: Frin West		eswest@mwe.com
Minnkota Power Cooperative, Lessor (9/30/2021) Minnkota Power Cooperative, Lessor (9/30/2021) Minnkota Power Cooperative, Lessor (9/30/2024) Morsco Supply LLC dba Morrison Supply Company Mors Adams LLP Attr. Findley Gillespie  Mors Adams LLP Attr. Craig E. Power & Maria M. Bartlett  Mors Adams LLP Attr. Craig E. Power & Maria M. Bartlett  Morphy Electric Power Board Attr. Chris Raper  Network Cabling Services, Inc.  Ben Westcott, Andrews Myers, P.C Attorneys at Law NODAK Electric Cooperative NOTH Cabling Services, Inc.  Noth Dakota Department of Revenue  NYDIG ABL LLC  Of Sidley Austin LLP Attr. Stephen Statham & Alicia Barcomb  Office of the U.S. Trustee  Attr. Stephen Statham & Alicia Barcomb  Office of the U.S. Trustee  Office of the U.S. Trustee  Attr. Robert L. Douglas  Priority Power Management LLC Attr. Robert L. Douglas  Reed Wells Benson and Company Attr. Kenneth Fulk  Reed Wells Benson and Company Attr. Kenneth Fulk  Attr. Service Melody  Attr. Static Melody  Shell Energy Solutions  Attr. Static Melody  State of Delaware - Division of Corporations  State Of Kentucky  Office Of The Attorney General  State Of Kentucky  Office Of The Attorney General  Attr. Core Services Co.  Attr. Draw Fossum  Attr. Carig E. Power & Maria M. Bartlett  Individual M. Bartlett  metaletic Cooperative metaletic Customers and Metaletic Com  metaletic Cockinnoshaw.com  metaletic Cockinnoshaw.com  metaletic Lockinnoshaw.com  metaletic Lockinnoshaw.com  metaletic Supply  Attr. Scotl Teacher  Attr. Scotl Teacher  Attr. Scotl Teacher  Attr. Scotl Teacher  Attr. Scotl Parel  State Of Kentucky  Office Of The Attorney General  Attr. Carig E. Power & Maria M. Bartlett  attr. Attr. Accounting  mindey attractive  Attr. Scotl Teacher  Attr. Scotl Teacher  Attr. Scotl Teacher  Attr. Scotl Parel  Attr. Scotl Teacher  Attr. Scotl Teacher  Attr. Scotl Parel  Attr. Scotl				
MK Marlow Company, LLC cost viscuso, PLLC Attn: Eric L Scott escott@sv-legal.com customerservice@morsoc.com findley.gillespie@mossadams.com cpwer@cokinoslaw.com findley.gillespie@mossadams.com copwer@cokinoslaw.com may findley.gillespie@mossadams.com copwer@cokinoslaw.com may findley.gillespie@mossadams.com copwer@cokinoslaw.com may findley.gillespie@mossadams.com copwer@cokinoslaw.com customerservice@murphypower.com Murphy Electric Power Board Attn: Craig E. Power & Maria M. Bartlett may findley.gillespie@mossadams.com customerservice@murphypower.com sales@ncs-tx.com sales@ncs-tx.com nodak@nodakelectric.com nodak@nodakelectric.com nodak@nodakelectric.com individualtax@nd.gov nodak@nodakelectric.com individualtax@nd.gov nodak@nodakelectric.com nodak@nodakelectric.com individualtax@nd.gov nodak@nodakelectric.com	Minnkota Power Cooperative, Lessor (9/30/2021)			
Morso Supply LLC dba Morrison Supply Company Moss Adams LLP  Attn: Findley Gillespie  Cockinos Young Attn: Craig E. Power & Maria M. Bartlett Cockinos Young Attn: Craig E. Power & Maria M. Bartlett Cockinos Young Attn: Craig E. Power & Maria M. Bartlett Cockinos Young Attn: Craig E. Power & Maria M. Bartlett Cockinos Wound Cockinos Young Attn: Craig E. Power & Maria M. Bartlett Cockinos Young Attn: Craig E. Power & Maria M. Bartlett Cockinos Wound Cockinos Young Attn: Craig E. Power & Maria M. Bartlett Cockinos Young Attn: Craig E. Power & Maria M. Bartlett Cockinos Wound Cockinos Young Attn: Craig E. Power & Maria M. Bartlett Cockinos Wound Cockinos Young Attn: Craig E. Power & Maria M. Bartlett Cockinos Wound Cockinos Wound Cockinos Young Attn: Craig E. Power & Maria M. Bartlett Cockinos Wound Cockinos Wound Cockinos Woung Cockinos Young Attn: Craig E. Power & Maria M. Bartlett Cockinos Wound Cockinos Woung Counterprover & Attn: Craig E. Power & Maria M. Bartlett Cockinos Wound Counterprover & Attn: Craig E. Power & Maria M. Bartlett Cockinos Woung Counterprover & Attn: Craig E. Power & Maria M. Bartlett Cockinos Woung Counterprover & Attn: Craig E. Power & Maria M. Bartlett Cockinos Woung Cockinos Woung Counterprover & Attn: Craig E. Power & Maria M. Bartlett Counterprover & Counterprov		c/o Scott Viscuso PLLC	Attn: Fric I Scott	
Moss Adams LLP Attr. Findley Gillespie  findley, gillespie@mossadams.com cpower@cokinoslaw.com mbartlett@cokinoslaw.com customerservice@murphypower.com  Attr. Chris Raper  Customerservice@murphypower.com  Attr. Matt Marshall  nodak@nodakelectric.com individualtax@nd.gov  NYDIG ABI. LLC  cisolidey Austin LLP  Attr. Elizabeth R. Tabas Carson  etabas@sidley.com stephen.satham@usdoj.gov  Attr. Stephen Statham & Alicia Barcomb  Attr. Stephen Statham & Alicia Barcomb  OP  Attr. Elise Chittick  echittick@ophouston.com  phartlett@cokinoslaw.com  alicia.barcomb@usdoj.gov  stephen.satham@usdoj.gov  Attr. Stephen Statham & Alicia Barcomb  Attr. Robert L. Douglas  Flority Power Management LLC  Attr. Robert L. Douglas  Attr. Kenneth Fulk  Flority Power Management LC  Attr. Robert L. Douglas  Attr. Kenneth Fulk  Flority Power Management LC  Attr. Robert L. Douglas  Attr. Kenneth Fulk  Flority Power Management LC  Attr. Patrick Melody  Flority Power Management LC  Attr. Patrick Melody  Flority Power Management LC  Attr. Patrick Melody  Flority Power Mental LLC  Securities Security Services USA Inc  Attr. Harty Lundstrom  Attr. Matty Lundstrom  Attr. Scott Parel  State Of North Dakota  Mosodo_flore Of The Attorney General  Attr. Scott Parel  Attr. S		9/2 2304 1100035, 1 223	7 (Kin 2110 2 000)	
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions Murphy Electric Power Board Attn: Cris Raper Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall Marshall Marshall Marshall Attn: Craig E. Power & Maria M. Bartlett Marshall	Moss Adams I I P	Attn: Findley Gillespie		findley gillespie@mossadams.com
MPZ Energy Texas, LLC d/b/a Shell Energy Solutions Murphy Electric Power Board Attn: Chris Raper Attn: Matt Marshall Attn: Attn: Matt Marshall Attn: Elizabeth R. Tabas Carson Attn: Elizabeth R. Taba		, and the state of		cpower@cokinoslaw.com
Murphy Electric Power Board  Attn: Chris Raper  Network Cabling Services, Inc.  Ben Westcott, Andrews Myers, PC - Attorneys at Law  NODAK Electric Cooperative  Attn: Matt Marshall  North Dakota Department of Revenue  NYDIG ABL LLC  c/o Sidley Austin LLP  Attn: Elizabeth R. Tabas Carson  etabas@sidley.com  stephen.statham@usdoj.gov  Attn: Stephen Statham & Alicia Barcomb  Office of the U.S. Trustee  Attn: Stephen Statham & Alicia Barcomb  Ophilink  Ophous Attn: Elise Chittick  pholyades,@ophouston.com  Ned Wells Benson and Company  Attn: Kenneth Fulk  Regional Disposal and Metal LLC  Securits Security Services USA Inc  Attn: Patrick Melody  Attn:	MP2 Energy Texas TTC d/b/a Shell Energy Solutions	c/o Cokinos Young	Attn: Craig F Power & Maria M Bartlett	
Network Cabling Services, Inc.  Ben Westcott,Andrews Myers, PC - Attorneys at Law  NODAK Electric Cooperative  Attn: Matt Marshall  North Dakota Department of Revenue  NYDIG ABL LLC  c/o Sidley Austin LLP  Attn: Elizabeth R. Tabas Carson  stephen.statham@usdoj.gov  alicia.barcomb@usdoj.gov  Attn: Stephen Statham & Alicia Barcomb  OP  Attn: Elise Chittick  cophilitick  Attn: Robert L. Douglas  Attn: Robert L. Douglas  Attn: Kenneth Fulk  Reed Wells Benson and Company  Attn: Kenneth Fulk  Regional Disposal and Metal LLC  Securitas Security Services USA Inc  Attn: Patrick Melody  Shell Energy Solutions  Attn: Marty Lundstrom  Attn: Scott Parel  Attn: Attn: Attn: Attn: Attn: Attn: Attn: Accounting  Attn: Jason Binford  Attn: Jason Binford  Attn: Jason Binford  Attn: Attn: Accounting			7 tan. Graig E. F ower a mana m. Bartet	
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North Dakota Department of Revenue  NYDIG ABL LLC  of Sidley Austin LLP  Attn: Elizabeth R. Tabas Carson  stephen. Statham@usdoj.gov  alicia.barcomb@usdoj.gov  Attn: Elizabeth R. Tabas Carson  stephen. Statham@usdoj.gov  alicia.barcomb@usdoj.gov  Attn: Elizabeth R. Tabas Carson  stephen. Statham@usdoj.gov  alicia.barcomb@usdoj.gov  Attn: Elizabeth R. Tabas Carson  stephen. Statham@usdoj.gov  Attn: Elizabeth R. Tabas Carson  stephen. Statham@usdoj.gov  Attn: Elizabeth R. Tabas Carson  stephen. Statham@usdoj.gov  alicia.barcomb@usdoj.gov  Attn: Kenbeth L. Douglas  rdouglas@prioritypower.com  Attn: Robert L. Douglas  rdouglas@prioritypower.com  Attn: Mith. Kenneth Fulk  Attn: Robert L. Douglas  rdouglas@prioritypower.com  Attn: Mith. Scott Parlo  spatick.melody@securitasinc.com  arty.lundstrom@grepry.com  spatick.melody@securitasinc.com  arty.lundstrom@pzenergy.com  spa	Network Cabling Services, Inc.	Ben Westcott, Andrews Myers, PC - Attorneys at Law		sales@ncs-tx.com
NYDIG ABL LLC  c/o Sidley Austin LLP  Attn: Elizabeth R. Tabas Carson  stephen. statham@usdoj.gov  alicia.barcomb@usdoj.gov  Attn: Stephen Statham & Alicia Barcomb  Attn: Elise Chittick  OP  Attn: Elise Chittick  Attn: Elise Chittick  Priority Power Management LLC  Attn: Robert L. Douglas  Reed Wells Benson and Company  Attn: Kenneth Fulk  Regional Disposal and Metal LLC  Securitas Security Services USA Inc  Attn: Patrick Melody  Shell Energy Solutions  Attn: Marty Lundstrom  Sidley Austin LLP  Attn: Scott Parel  Attn: Scott Parel  State of Delaware - Division of Corporations  State of North Dakota  Office Of The Attorney General  State Of North Dakota  Office Statin Com  Attn: Carl Williams  Attn: Carl Williams  Attn: Jason Binford  Attn: Jason Binford  Attn: Jason binford@judithwross.com  Tenaska Power Services Co.  Attn: Attn: Attn: Accounting	NODAK Electric Cooperative	Attn: Matt Marshall		nodak@nodakelectric.com
NYDIG ABL LLC  c/o Sidley Austin LLP  Attn: Elizabeth R. Tabas Carson  stephen.statham@usdoj.gov  Attn: Stephen Statham & Alicia Barcomb  OP  Attn: Elise Chittick  OP  Attn: Robert L. Douglas  Priority Power Management LLC  Attn: Robert L. Douglas  Reed Wells Benson and Company  Attn: Kenneth Fulk  Regional Disposal and Metal LLC  Securitas Security Services USA Inc  Attn: Patrick Melody  Shell Energy Solutions  Attn: Marty Lundstrom  Sidley Austin LLP  Attn: Scott Parel  Attn: Scott Parel  Attn: Scott Parel  State of Delaware - Division of Corporations  State of North Dakota  Office Of The Attorney General  State Of North Dakota  Office Of The Attorney General  Attn: Carl Williams  Tenaska Power Services Co  Attn: Attn: Attn: Accounting	North Dakota Department of Revenue			individualtax@nd.gov
Office of the U.S. Trustee Attn: Stephen Statham & Alicia Barcomb alicia.barcomb@usdoj.gov alicia.barcomb.	NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	etabas@sidley.com
Office of the U.S. Trustee Attn: Stephen Statham & Alicia Barcomb OP Attn: Elise Chittick echittick echitt		,		stephen.statham@usdoj.gov
OP Attn: Elise Chittick Optilink Optilink Priority Power Management LLC Attn: Robert L. Douglas Reed Wells Benson and Company Regional Disposal and Metal LLC Regional Disposal and Metal LLC Securitas Security Services USA Inc Securitas Security Services USA Inc Shell Energy Solutions Attn: Marty Lundstrom Sidley Austin LLP Attn: Scott Parel State of Delaware - Division of Corporations State Of North Dakota Office Of The Attorney General State Of North Dakota Office Of The Attorney General Summit Electric Supply Attn: Carl Williams Tenaska Power Services Co Attn: Drev Fossum Tenet Solutions Attn: Accounting Attn: Attn: Accounting	Office of the U.S. Trustee	Attn: Stephen Statham & Alicia Barcomb		
Optilink Priority Power Management LLC Attn: Robert L. Douglas Reed Wells Benson and Company Attn: Kenneth Fulk Regional Disposal and Metal LLC Regional Disposal Attn: Regional Regional Patrick, melody@securitasinc.com Reative Metal LLC Regional Disposal Attn: Regional Reg	OP	Attn: Elise Chittick		echittick@ophouston.com
Priority Power Management LLC Attn: Robert L. Douglas Reed Wells Benson and Company Attn: Kenneth Fulk Regional Disposal and Metal LLC Securitas Security Services USA Inc Securitas Security Services USA Inc Attn: Patrick Melody Shell Energy Solutions Attn: Marty Lundstrom Sidley Austin LLP Attn: Scott Parel State of Delaware - Division of Corporations State Of Kentucky State Of North Dakota Summit Electric Supply Attn: Carl Williams Attn: Carl Williams Tenaska Power Services Co. Attn: Drew Fossum Tenet Solutions Attn: Attn: Accounting	Optilink			
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Shell Energy SolutionsAttn: Marty Lundstrommarty.lundstrom@mp2energy.comSidley Austin LLPAttn: Scott Parelsparel@sidley.comState of Delaware - Division of Corporationsdosdoc_ftax@delaware.govState Of KentuckyOffice Of The Attorney Generalkyoagor@ky.govState Of North DakotaOffice Of The Attorney Generalndag@nd.govSummit Electric SupplyAttn: Carl Williamsinfo@summit.comTenaska Power Services CoAttn: Drew Fossumtpmcustomerservice@tnsk.comTenaska Power Services Co.c/o Ross & Smith, PCAttn: Jason Binfordjason.binford@judithwross.comTenet SolutionsAttn: Attn: Accountingtenet-ar@tenetsolutions.us		Attn: Patrick Melody		
Sidley Austin LLP Attn: Scott Parel sparel@sidley.com State of Delaware - Division of Corporations State Of Kentucky Office Of The Attorney General kyoagor@ky.gov State Of North Dakota Office Of The Attorney General ndag@nd.gov State Of North Dakota Summit Electric Supply Attn: Carl Williams Info@summit.com Tenaska Power Services Co Attn: Drew Fossum Tenaska Power Services Co. C/o Ross & Smith, PC Attn: Jason Binford jason.binford@judithwross.com Tenet Solutions Attn: Attn: Accounting		Attn: Marty Lundstrom		
State of Delaware - Division of Corporations  State Of Kentucky Office Of The Attorney General State Of North Dakota Office Of The Attorney General Summit Electric Supply Attn: Carl Williams Tenaska Power Services Co Attn: Drew Fossum Tenaska Power Services Co. C/o Ross & Smith, PC Attn: Jason Binford Jason.binford@judithwross.com Tenet Solutions Attn: Attn: Accounting	Sidley Austin LLP			
State Of Kentucky Office Of The Attorney General State Of North Dakota Office Of The Attorney General Ndag@nd.gov State Of North Dakota Summit Electric Supply Attn: Carl Williams Info@summit.com Tenaska Power Services Co Attn: Drew Fossum Tenaska Power Services Co. C/o Ross & Smith, PC Attn: Jason Binford Jason.binford@judithwross.com Tenet Solutions Attn: Attn: Accounting				
State Of North Dakota Office Of The Attorney General ndag@nd.gov  Summit Electric Supply Attn: Carl Williams info@summit.com  Tenaska Power Services Co Attn: Drew Fossum Tenaska Power Services Co. C/o Ross & Smith, PC Attn: Jason Binford jason.binford@judithwross.com  Tenet Solutions Attn: Attn: Accounting tenet-ar@tenetsolutions.us		Office Of The Attorney General		
Summit Electric Supply Attn: Carl Williams info@summit.com  Tenaska Power Services Co Attn: Drew Fossum Tenaska Power Services Co. C/o Ross & Smith, PC Attn: Jason Binford jason.binford@judithwross.com Tenet Solutions Attn: Attn: Accounting tenet-ar@tenetsolutions.us				
Tenaska Power Services Co Attn: Drew Fossum tpmcustomerservice@tnsk.com Tenaska Power Services Co. c/o Ross & Smith, PC Attn: Jason Binford jason.binford@judithwross.com Tenet Solutions Attn: Attn: Accounting tenet-ar@tenetsolutions.us				info@summit.com
Tenaska Power Services Co. c/o Ross & Smith, PC Attn: Jason Binford jason.binford@judithwross.com Tenet Solutions Attn: Attn: Accounting tenet-ar@tenetsolutions.us				
Tenet Solutions Attn: Attn: Accounting tenet-ar@tenetsolutions.us			Attn: Jason Binford	jason.binford@judithwross.com
	Tennessee Valley Authority			tvainfo@tva.com

### Case 22-90341 Document 73 Filed in TXSB on 12/21/22 Page 12 of 47



#### **Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Tennessee Valley Authority - Economic Development -			
Thomas Buehler (Calvert City) (2/1/2020)			tvainfo@tva.com
Texas Comptroller			sales.applications@cpa.texas.gov
Travis County, TX (Austin, TX HQ)			taxoffice@traviscountytx.gov
Trilogy LLC	Attn: Shamel Bersik		sam@trilogycorp.com
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery		usatxs.atty@usdoj.gov
US Customs and Border Protection	Attn: Barbara Algarin, FP&F Officer		3901chgofpftechnicians@cbp.dhs.gov
Whitfield County Board of Assessors			aodonald@whitfieldcountyga.com
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	rtannenbaum@reedsmith.com



Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
36th Street Capital Partners LLC	Attn: C Szopa & A Byrne	15 Maple Avenue	7 1000 2	Morristown	NJ	07960
AAF International	Attn: Stuart Nichols	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223
ACM ELF ST LLC	Attn: Legal Dept	One Rockefeller Plaza 32nd Floor		New York	NY	10020
Alpha Waste	Attn: Legal Dept	3372 Chattanooga Rd		Tunnel Hill	GA	30755
Amazon Web Services Inc	Attn: Rashmi Manchanda	410 Terry Avenue North		Seattle	WA	98109-5210
AmTrust	Attn: Legal Dept	800 Superior Avenue		Cleveland	OH	44114
Anchorage Lending CA LLC	Attn: Rafael Rosa	One Embarcadero Center Ste 2623		San Francisco	CA	94126
Anchorage Lending CA LLC	c/o Otterbourg P.C.	230 Park Avenue	Attn: James Drew	New York	NY	10169
Arctos Credit LLC	Attn: Trevor Smyth	510 Madison Avenue 21st Floor		New York	NY	10022
Ascot Syndicate No. 1414	(Ethos via AmWins)	55 West 46th Street 26th Floor		New York	NY	10036
Atalaya Capital Management LP	c/o Holland & Knight LLP	1722 Routh Street Suite 1500	Attn: Brent R. McIlwain and B Smith	Dallas	TX	75201
Austin TX Lease new office	Attn: Legal Dept	2433 Ridgepoint Drive	, and Broth to the state of the	Austin	TX	78754-5231
Austin TX Lease existing office	Attn: Legal Dept	2433 Ridgepoint Drive		Austin	TX	78754-5231
B. Riley Financial Inc.	c/o Willkie Farr & Gallagher LLP	300 North LeSalle Dr	Attn: Melanie Mansfield	Chicago	IL	60654
Bank Financial	Attn: Legal Dept	48 Orland Square Drive	, and the latest the l	Orland Park	IL	60462
Bank of America	Attn: Legal Dept	800 5th Ave		Seattle	WA	98104
Barings BDC Inc.	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202
Barings Capital Investment	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202
Barings LLC	Attn: Steve Johnson	300 South Tryon Street Suite 2500		Charlotte	NC	18202
Barings Private Credit Corp	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202
BEAM Concrete Construction Inc.	Attn: Legal Dept	640 Central Expy		Melissa	TX	75454
Beazley Insurance Company	Attn: Legal Dept	725 South Figueroa Street		Los Angeles	CA	90017
Bergstrom Electric	Attn: Steve Wasvick	3100 North Washington Street		Grand Forks	ND	58208
Berkley National Insurance Company	Attn: Legal Dept	222 South 9th Street Suite 2550		Minneapolis	MN	55402
Berkley Prof Liability	Attn: Legal Dept	475 Steamboat Road		Greenwich	CT	06830
Berkshire Hathaway Specialty Ins Co	Attn: Legal Dept	1314 Douglas Street Suite 1400		Omaha	NE	68102
BlockFi Inc	c/o Haynes and Boone LLP	30 Rockefeller Plaza 26th Floor	Attn: Matthew Frankle	New York	NY	10112
Bremer Bank	Attn: Legal Dept	3100 South Columbia Road	7 tan Matanew Frantie	Grand Forks	ND	58201
BRF Finance Co. LLC	Attn: General Counsel	30870 Russell Ranch Road Ste. 250		Westlake Village	CA	91362
California Franchise Tax Board	Attn: Legal Dept	PO Box 942857		Sacramento	CA	94257-0531
Calvert City Hall	Attn: Tim	861 5th Ave SE		Calvert City	KY	42029
Carolina Recycling & Consulting LLC	Attn: Legal Dept	PO Box 1461		Matthews	NC	28106
CDW Direct	Attn: Rick Kulevich GC	200 N. Milwaukee Avenue		Vernon Hills	IL	60061
Celsius Networks Lending LLC	Attn: Legal Dept	221 River Street 9th Floor		Hoboken	NJ	7030
CES Corporation	Attn: Scott Weatherall	28029-108 Avenue		Acheson	AB	T7Z 6P7
Cherokee County Tax Collector	Attn: Delenna Stiles Tax Collector	75 Peachtree Street #225		Murphy	NC	28906-2947
CITI Bank N.A.	Attn: Legal Dept	10201 Centurion Parkway N. #100		Jacksonville	FL	32256
City National Bank	Attn: Legal Dept	555 South Flower Street		Los Angeles	CA	90071
City of Denton Lessor	Attn: Legal Dept	601 E. Hickory St. Suite F		Denton	TX	76205-4305
CM TFS LLC	Attn: Legal Dept	5480 Corporate Drive #350		Troy	MI	48098
Cogent Communications	Attn: Legal Dept	PO Box 791087		Baltimore	MD	21279-1087
Coinbase Inc	c/o Coinbase Custody Trust Co LLC	100 Pine St Ste 1250		San Francisco	CA	94111
Colorado Department of Revenue	Attn: Legal Dept	PO Box 17087		Denver	CO	80217-0087
Columbia Casualty Company (CNA)	Attn: Legal Dept	125 Broad Street 8th Floor		New York	NY	10004
ComNet Communications LLC	c/o Canterbury PC	4851 LBJ Pwy Ste 301	Attn: Brad Gaswirth	Dallas	TX	75244
Consolidated Electrical Dist.	Misti Beanland Matthews Shiels LLP	8131 LBJ Freeway Suite 700	Aut. Diad Gaswiitii	Dallas	TX	75251
Contech Construction	Convergint Technologies LLC	211 E 7th Street Ste 620	c/o Corporation Service Company	Austin	TX	78701
Contech Inc.	Attn: Legal Dept	114 S Elm Pl	6/5 Corporation Service Company	Broken Arrow	OK	74012
Convergint Technologies LLC	Able Communications Inc.	1413 East Avenue H	Attn: Karla Lopez CFO	Grand Prairie	TX	75050
Cooley LLP	Attn: Daniel Peale	3 Embarcadero Center 20th Floor	Aun. Nana Lopez OFO	San Francisco	CA	94111-4004
OUDIEY LLF	Aut. Dattici Feate	5 Litibalcaucio Celliel 2011 F1001		Jan Francisco	UA	34111-4004



Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Coonrod Electric Co LLC	c/o Branscomb Law	802 N. Carancahua Ste 1900	Attn: James Egbert	Corpus Christi	TX	78401
Corporation Service Company	Attn: Legal Dept	PO Box 2576		Springfield	IL	62708
Countrywide Sanitation Co	c/o Countrywide Sanitation Co Attn: Seth	PO Box 5551		Grand Forks	ND	58206-5551
CT Corporation System as Rep	Attn: SPRS	330 N Brand Blvd Suite 700		Glendale	CA	91203
Dakota Carrier Network	Attn: Legal Dept	PO Box 2484		Fargo	ND	58108-2484
Dalton Utilities	Attn: Legal Dept	PO Box 869		Dalton	GA	30722-0869
Dalton Utilities	Attn: Tom Bundros	1200 V D Parrott Jr Pkwy		Dalton	GA	30721
Dalton Whitfield Joint Development	Attn: Legal Dept	100 S Hamilton Street		Dalton	GA	30720-4291
Darrin Feinstein	c/o Core Scientific Inc.	210 Barton Springs Road Suite 300		Austin	TX	78704
DE Division of Corporations	Attn: Legal Dept	PO Box 5509		Binghamton	NY	13902-5509
Dell Financial Services L.L.C.	Attn: Legal Dept	Mail Stop-PS2DF-23 One Dell Way		Round Rock	TX	78682
Denton Municipal Electric	Attn: Legal Dept	215 E McKinney St		Denton	TX	76201
DK Construction Company	Attn: Justin Edwards President	5165 Gilbertsville Highway		Calvert City	KY	42029-0388
Duke Energy	Attn: T Daber Power Contracts Admin	9700 David Taylor Dr MailCode DT01X		Charlotte	NC	28262
Duke Energy Carolinas	Attn: Legal Dept	PO Box 601297		Charlotte	NC	28260-1297
Eddie Marshall County Sheriff	Attn: Legal Dept	52 Judicial Drive		Benton	KY	42025
Elliot Electric Supply Inc.	Attn: Legal Dept	2526 N Stallings DrPO Box 630610		Nacogdoches	TX	75963
Endurance American Specialty Ins Co	(Sompo)	1221 Avenue of the Americas		New York	NY	10020
Federal Insurance Company (Chubb)	Attn: Legal Dept	One Post Street 35th Floor		San Francisco	CA	94104
Fiber Net	Attn: Legal Dept	PO Box 625		Sylva	NC	28779
FlowTX	Attn: Lucas Leavitt	8610 Broadway St Ste 211		San Antonio	TX	78217
Foundry Digital LLC	Attn: Legal Dept	1100 Pittsford Victor Road		Pittsford	NY	14534
Frontier Communications America Inc	Attn: Legal Dept	PO BOX 740407		Cincinnati	OH	45274-0407
Garic Inc.	Attn: Legal Dept	26 Broadway Suite 961		New York	NY	10004
Garic Inc.	Attn: Legal Dept	68 35Th Street Suite C653		Brooklyn	NY	11232
Gaylor Electric Inc.	dba Gaylor Inc.	5750 Castle Creek Pkwy N Dr Ste 400		Indianapolis	IN	46250
Gensler	Attn: Todd Runkle	1011 S. Congress Ave Bldg 1 Ste 200		Austin	TX	78704
Georgia Department of Revenue	Attn: Legal Dept	PO Box 105408		Atlanta	GA	30348-5408
GlobalGig	Attn: Legal Dept	PO Box 227372		Dallas	TX	75222-7372
Graybar Electric Company Inc	Attn: Legal Dept	34 N Meramec Ave		St. Louis	MO	63105
Graybar Electric Company Inc.	c/o Coats Rose	9 Greenway Plaza Ste 1000	Attn: Ben Aderholt	Houston	TX	77046
Harper Construction Company Inc	Attn: Stephen Marble	2241 Kettner Blvd Ste 300	Auti. Bon Adomok	San Diego	CA	92101
Herc Rentals	Attn: Leslie Hunziker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134
Hiscox Insurance Company	Attn: Legal Dept	104 South Michigan Avenue Suite 600		Chicago	IL	60603
Housley Communications Inc.	c/o Carter Boyd Lisson & Hohsensee	515 West Harris Ave Ste 100	Attn: Jeffrey S. Lisson	San Angelo	TX	76903
Huband-Mantor Construction Inc	Attn: Legal Dept	43000 IH-10 West	7 km; demey e. Elecen	Boerne	TX	78006
Humphrey & Associates Inc.	Attn: Legal Dept	1201 Duncan Street		Denton	TX	76205
Humprey & Associates Inc	c/o Laperouse Law PC	5220 Spring Valley Rd Ste 615	Attn: Jason Kennedy	Dallas	TX	75254
Imperial Fire Protection LLC	Attn: Legal Dept	116 Calverley PI	7 tan: basen remiedy	Keller	TX	76248
Indigo Commercial Funding LLC	Attn: Legal Dept	6700 E Pacific Coast HWY Suite 295		Long Beach	CA	90803
Internal Revenue Service	Attn: Centralized Insolvency Op	2970 Market Street		Philadelphia	PA	19104-50
Internal Revenue Service	Attn: Centralized Insolvency Op	PO Box 7346		Philadelphia	PA	19101-7346
Internal Revenue Service	Attn: Centralized insolvency Op  Attn: Legal Dept	Department of the Treasury		Ogden	UT	84201-0045
Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
Internal Revenue Service	Houston Department	1919 Smith Street		Houston	TX	77002
Internal/Resound Networks	Attn: Legal Dept	PO Box 1741		Pampa	TX	79066
Jobe Ranch Family Ltd Parnership	Attn: Legal Dept	1150 Southview Drive		El Paso	TX	79928
Kentucky Departament of Revenue	Attn: Legal Dept	501 High Street		Frankfort	KY	40601
Kentucky Department of Revenue	Attn: Thomas B. Miller	501 High Street		Frankfort	KY	40601
Remucky Department of Revenue	Aun. Homas D. Willer	JUT FIIGH SHEEL		FIANKIOIL	r\ ĭ	<del>4</del> 000 I



Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
King County Assessor	Attn: Legal Dept	201 S. Jackson Street Room 708		Seattle	WA	98104
Kinsale Insurance Company	(via Amwins)	PO Box 17008		Richmond	VA	23226
Landmark American Insurance Compnay	(RSUI via Amwins)	15303 Ventura Boulevard Suite 500		Sherman Oaks	CA	91403
Level 3 Communications LLC	Attn: Legal Dept	1025 Eldorado Blvd		Broomfield	CO	80021
Lexington Ins Co (AIG) RT Specialty	Attn: Legal Dept	99 High Street		Boston	MA	02110
LiveView Technologies Inc	Attn: Chris Parker	1226 S 1480 W		Orem	UT	84058
Lloyd's Syndicate No. 2623	(Beazley UK)	6 Concourse Pkway NE		Atlanta	GA	30328
LML Services dba FlowTx	Attn: West Winter	9601 Mcallister Freeway Ste 401		San Antonio	TX	78216
Logix Fiber networks	Attn: Legal Dept	PO Box 734120		Dallas	TX	75373-4120
Luxor Technology Corp	Attn: Legal Dept	1100 Bellevue Way NE Suite 8A #514		Bellevue	WA	98004
Maddox Industrial Transformer LLC	Attn: Accounts Pavable	865 Victor Hill Road		Greer	SC	29651
Marble Community Water System	Attn: Dianne Chastain	PO Box 274		Marble	NC	28905
Marshall County (KY) Dept Revenue	Attn: Legal Dept	1101 Main Street		Benton	KY	42025
Marshall County Sheriff	Attn: Trent Weaver Sheriff	52 Judicial Dr		Benton	KY	42025
MassMutual Asset Finance LLC	Attn: David Coutu	2 Hampshire Street Suite 101		Foxboro	MA	02035
Matt Minnis	c/o Core Scientific Inc.	106 East 6th Street Suite 900-145		Austin	TX	78701
McCarthy Building Companies Inc	Attn: Legal Dept	12851 Manchester Road		St. Louis	MO	63131
McCarthy Building Companies Inc.	c/o Vitek Lange PLLC	300 Throckmorton Street Suite 650	Attn: Ross Vitek	Fort Worth	TX	76102
McCorvey Sheet Metal Works LP	Attn: Legal Dept	8610 Wallisville Rd	Attil. 1000 Vitel	Houston	TX	77029
McDermott Will and Emery LLP	Attn: Erin West	1 Vanderbilt Ave		New York	NY	10017
McElroy Metal Mill Inc	c/o Levy Von Beck Comstock P.S.	1200 5th Aveue Ste 1850	dba McElroy Metal	Seattle	WA	98101
Michael J Levitt	c/o Core Scientific Inc.	210 Barton Springs Road Suite 300	uba McElloy Metal	Austin	TX	78704
Minnkota Power Cooperative	Attn: Legal Dept	5301 32nd Avenue South		Grand Forks	ND	58201
MK Marlow Company LLC	Attn: Legal Dept	16116 College Oak		San Antonio	TX	78249
Morsco Supply LLC	dba Morrison Supply Company	10130 Jones Maltsberger Rd		San Antonio	TX	78216-4149
Moss Adams LLP	Attn: Findley Gillespie	999 Third Ave Suite 2800			WA	98104
Murphy Electric Power Board	Attn: Chris Raper	PO Box 1009		Seattle	NC	28905
	•			Murphy	NY	10020
National Union Fire Ins Pittsburgh	(AIG)	1271 Avenue of the Americas 37th FI		New York		
NC Department of Revenue	Attn: Legal Dept	PO Box 25000		Raleigh	NC	27640-0640
ND Office of State Tax Commissioner	Attn: Legal Dept	600 E. Boulevard Ave. Dept. 127		Bismarck	ND	58505-0599
Network Cabling Services Inc.	Ben Westcott & Andrews Myers PC	1885 Saint James Place #1500		Houston	TX	77056
NODAK Electric Cooperative	Attn: Matt Marshall	4000 32nd Ave South		Grand Forks	ND	58208-3000
North Dakota Department of Revenue	Attn: Legal Dept	600 E. Boulevard Ave. Dept. 127		Bismarck	ND	58505-0599
North Mill Credit Trust	Attn: Legal Dept	9 Executive Circle Suite 230		Irvine	CA	92614
NYDIG ABL LLC	Attn: Legal Dept	2443 Fillmore Street #406		San Francisco	CA	94115
NYDIG ABL LLC	c/o Sidley Austin LLP	787 7th Ave	Attn: Elizabeth R. Tabas Carson	New York	NY	10019
Obsidian Specialty Insurance Co	(Orion via RT Specialty)	1330 Avenue of the Americas Ste 23A		New York	NY	10019
Office of the U.S. Trustee	Attn: Stephen Statham & A Barcomb	515 Rusk Street Suite 3516		Houston	TX	77002
Oklahoma Department of Revenue	Attn: Legal Dept	2501 North Lincoln Boulevard		Oklahoma City	OK	73194
OP	Attn: Elise Chittick	10030 Bent Oak Dr		Houston	TX	77040
Optilink	Attn: Legal Dept	1200 VD Parrott Jr Pkwy #101		Dalton	GA	30721
Pennsylvania Insurance Company	(Applied via RT Specialty)	10825 Old Mill Road		Omaha	NE	68154
Power & Digital Infrastructure Corp	Attn: Legal Dept	2800 Northup Way Suite 220		Bellevue	WA	98004
Princenton Excess & Surplus Lines	(Munich Re via Amwins)	555 College Road East P.O Box 5241		Princeton	NJ	08543-5214
Priority Power	Attn: Legal Dept	2201 E Lamar Blvd Ste 275		Arlington	TX	76006
Priority Power Management LLC	Attn: Robert L. Douglas	2201 E Lamar Blvd Suite 275		Arlington	TX	76006
QBE Insurance Corporation	Attn: Legal Dept	55 Water Street		New York	NY	10041
Reed Wells Benson and Company	Attn: Kenneth Fulk	120010 N Central Expressway	Ste 1100	Dallas	TX	75243
Regional Disposal and Metal LLC	Attn: Legal Dept	PO Box 1029		Murphy	NC	28906
Securitas Security Services USA Inc	Attn: Patrick Melody	4330 Park Terrace Drive		West Lake Village	CA	91361



Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	Stat	e Zip
Securities & Exchange Commission	Attn: Andrew Calamari RD	Brookfield Pl 200 Vesey St Ste 400		New York	NY	10281-1022
Securities & Exchange Commission	Secretary of the Treasury	100 F Street NE		Washington	DC	20002
Shell Energy Solutions	Attn: Legal Dept	21 Waterway Avenue		The Woodlands	TX	77380
Shell Energy Solutions	Attn: Marty Lundstrom	21 Waterway Avenue Suite 450		The Woodlands	TX	77380
Sidley Austin LLP	Attn: Scott Parel	2021 McKinney Avenue Suite 2000		Dallas	TX	75201
Silverpeak Credit Partners LP	Attn: Legal Dept	40 West 57Th Street 29Th Floor		New York	NY	10019
Spectrum	Attn: Legal Dept	PO Box 223085		Pittsburgh	PA	15251-2085
Starr Indemnity & Liability Co	Attn: Legal Dept	399 Park Avenue		New York	NY	10022
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334
State Of Kentucky	Office Of The Attorney General	700 Capitol Ave Ste 118		Frankfort	KY	40601
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603
State Of North Dakota	Office Of The Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125	Bismarck	ND	58505
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway Suite 1350	ээри 120	Plano	TX	75024
Summit Electric Supply	Attn: Carl Williams	2900 Stanford NE		Albuquerque	NM	87107
Sure Steel - Texas LP	Attn: Legal Dept	7528 Cornia Dr		South Weber	UT	84405
T&D Moravits & Co.	Attn: Legal Dept	10511 Shaenfield Rd		San Antonio	TX	78254
TanMar Rentals LLC	Attn: Pony	PO Box 1376		Lafayette	LA	70508
TCF National Bank	Attn: Legal Dept	800 Burr Ridge Parkway		Burr Ridge	IL	60527
Tenaska Power Services Co	Attn: Drew Fossum	14302 FNB Parkway		Omaha	NE	68154
Tenet Solutions	Attn: Attn: Accounting	1238 Grey Fox Rd		Arden Hills	MN	55112
Tennessee Department of Revenue	Attn: Legal Dept	Andrew Jackson 500 Deaderick St		Nashville	TN	37242
Tennessee Valley Authority	Attn: Legal Dept	26 Century Blvd Ste. 100		Nashville	TN	34214
Texas AirSystems LLC	SCG Mechanical dba Way Mechanical	720 Industrial Blvd #200		Grapevine	TX	76051
Texas Comptroller	Attn: Legal Dept	PO Box 13528 Capitol Station		Austin	TX	78711-3528
Texas Office of the AG	Attn: Legal Dept	300 W. 15th Street		Austin	TX	78701
Texas Office of the AG	Attn: Legal Dept	PO Box 12548		Austin	TX	78711-2548
Time Warner Cable	Attn: Legal Dept	PO Box 12346 PO Box 223085		Pittsburgh	PA	15251-2085
TN Valley Authority Economic	Attn: Legal Dept	26 Century Blvd. Suite 100 OCP 6D		Nashville	TN	37214
Toyota Industries Commercial Fin.	Attn: Legal Dept	PO Box 9050		Dallas	TX	75019-9050
Travis County TX (Austin TX HQ)		2433 Ridgepoint Drive		Austin	TX	78754-5231
Trilogy LLC	Attn: Legal Dept Attn: Shamel Bersik	6255 Saddle Tree Dr		Las Vegas	NV	89118
Trinity Capital Inc		1N 1st Street Suite 302		Phoenix	AZ	85004
US Attorney's Office for SDTX	Attn: Kyle Brown Attn: Jennifer Lowery	1000 Louisiana St Suite 2300		Houston	TX	77002
US Customs and Border Patrol	Attn: Raul Ortiz	1300 Pennsylvania Avenue Ste 4.4-B		Washington	DC	20229
US Customs and Border Protection	Attn: Barbara Algarin FP&F Officer	FP&F Office 5600 Pearl Sreet		Rosemond	IL	6018
	(RT Specialty)	River Point 17th FI 444 W Lake St				60606
Vantage Risk Specialty Insurance Co VFSOX LLC				Chicago	IL	48371
	Attn: Legal Dept	60 S. Washington Street		Oxford	MI	
Way Mechanical	Attn: Legal Dept	1077 Central Pkwy S Suite 100		San Antonio	TX	78232
Wesley-Thompson Hardware Inc.	Attn: Legal Dept	102 Interloop		San Antonio	TX	78216
Whitfield County Board of Assessors	Attn: Legal Dept	303 W. Waugh Street		Dalton	GA	30720-4291
Windstream Communications	Attn: Legal Dept	PO Box 9001908	Attac Distance L.T.	Louisville	KY	40290-1908
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	599 Lexington Avenue	Attn: Richard J. Tannenbaum	New York	NY	10022
Wright National Flood Ins Co	(NFIP)	PO Box 33003		St. Petersburg	FL	33733-8003
Xcel Energy	Attn: Legal Dept	PO Box 9477		Minneapolis	MN	55484-9477
XL Specialty Ins Co	Attn: Legal Dept	100 Constitution Plaza 17th Floor		Hartford	СТ	06103
XPDI Merger Sub Inc.	Attn: Legal Dept	2800 Northup Way Suite 220		Bellevue	WA	98004
XPDI Sponsor LLC	Attn: Legal Dept	321 North Clark Street Suite 2440		Chicago	IL	60654

### Exhibit D



#### **Exhibit D**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
36th Street Capital Partners LLC	Attn: C Szopa & A Byrne	15 Maple Avenue		Morristown	NJ	07960
AAF International	Attn: Stuart Nichols	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223
Amazon Web Services Inc	Attn: Rashmi Manchanda	410 Terry Avenue North		Seattle	WA	98109-5210
Anchorage Lending CA LLC	c/o Otterbourg P.C.	230 Park Avenue	Attn: James Drew	New York	NY	10169
Atalaya Capital Management LP	c/o Holland & Knight LLP	1722 Routh Street Suite 1500	Attn: Brent R. McIlwain and B Smith	Dallas	TX	75201
B. Riley Financial Inc.	c/o Willkie Farr & Gallagher LLP	300 North LeSalle Dr	Attn: Melanie Mansfield	Chicago	IL	60654
Bank of America	Attn: Legal Dept	800 5th Ave		Seattle	WA	98104
Barings LLC	Attn: Steve Johnson	300 South Tryon Street Suite 2500		Charlotte	NC	18202
Bergstrom Electric	Attn: Steve Wasvick	3100 North Washington Street		Grand Forks	ND	58208
BlockFi Inc	c/o Haynes and Boone LLP	30 Rockefeller Plaza 26th Floor	Attn: Matthew Frankle	New York	NY	10112
Bremer Bank	Attn: Legal Dept	3100 South Columbia Road		Grand Forks	ND	58201
BRF Finance Co. LLC	Attn: General Counsel	30870 Russell Ranch Road Ste. 250		Westlake Village	CA	91362
CDW Direct	Attn: Rick Kulevich GC	200 N. Milwaukee Avenue		Vernon Hills	IL	60061
CES Corporation	Attn: Scott Weatherall	28029-108 Avenue		Acheson	AB	T7Z 6P7
Cherokee County Tax Collector	Attn: Delenna Stiles Tax Collector	75 Peachtree Street #225		Murphy	NC	28906-2947
City National Bank	Attn: Legal Dept	555 South Flower Street		Los Angeles	CA	90071
Coinbase Inc	c/o Coinbase Custody Trust Co LLC	100 Pine St Ste 1250		San Francisco	CA	94111
Cooley LLP	Attn: Daniel Peale	3 Embarcadero Center 20th Floor		San Francisco	CA	94111-4004
Dalton Utilities	Attn: Tom Bundros	1200 V D Parrott Jr Pkwy		Dalton	GA	30721
DK Construction Company	Attn: Justin Edwards President	5165 Gilbertsville Highway		Calvert City	KY	42029-0388
Duke Energy	Attn: T Daber Power Contracts Admin	9700 David Taylor Dr MailCode DT01X		Charlotte	NC	28262
FlowTX	Attn: Lucas Leavitt	8610 Broadway St Ste 211		San Antonio	TX	78217
Foundry Digital LLC	Attn: Legal Dept	1100 Pittsford Victor Road		Pittsford	NY	14534
Gensler	Attn: Todd Runkle	1011 S. Congress Ave Bldg 1 Ste 200		Austin	TX	78704
Harper Construction Company Inc	Attn: Stephen Marble	2241 Kettner Blvd Ste 300		San Diego	CA	92101
Herc Rentals	Attn: Leslie Hunziker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134
Internal Revenue Service	Attn: Centralized Insolvency Op	2970 Market Street		Philadelphia	PA	19104-50
Internal Revenue Service	Attn: Centralized Insolvency Op	PO Box 7346		Philadelphia	PA	19101-7346
Internal Revenue Service	Attn: Legal Dept	Department of the Treasury		Ogden	UT	84201-0045
Internal Revenue Service	Houston Department	1919 Smith Street		Houston	TX	77002
Kentucky Department of Revenue	Attn: Thomas B. Miller	501 High Street		Frankfort	KY	40601
LiveView Technologies Inc	Attn: Chris Parker	1226 S 1480 W		Orem	UT	84058
Luxor Technology Corp	Attn: Legal Dept	1100 Bellevue Way NE Suite 8A #514		Bellevue	WA	98004
Marshall County Sheriff	Attn: Trent Weaver Sheriff	52 Judicial Dr		Benton	KY	42025
MassMutual Asset Finance LLC	Attn: David Coutu	2 Hampshire Street Suite 101		Foxboro	MA	02035
McDermott Will and Emery LLP	Attn: Erin West	1 Vanderbilt Ave		New York	NY	10017
Moss Adams LLP	Attn: Findley Gillespie	999 Third Ave Suite 2800		Seattle	WA	98104
NYDIG ABL LLC	c/o Sidley Austin LLP	787 7th Ave	Attn: Elizabeth R. Tabas Carson	New York	NY	10019
Office of the U.S. Trustee	Attn: Stephen Statham & A Barcomb	515 Rusk Street Suite 3516		Houston	TX	77002
OP	Attn: Elise Chittick	10030 Bent Oak Dr		Houston	TX	77040
Priority Power Management LLC	Attn: Robert L. Douglas	2201 E Lamar Blvd Suite 275		Arlington	TX	76006
Reed Wells Benson and Company	Attn: Kenneth Fulk	120010 N Central Expressway	Ste 1100	Dallas	TX	75243
Securitas Security Services USA Inc	Attn: Patrick Melody	4330 Park Terrace Drive		West Lake Village	CA	91361
Securities & Exchange Commission	Attn: Andrew Calamari RD	Brookfield PI 200 Vesey St Ste 400		New York	NY	10281-1022
Securities & Exchange Commission	Secretary of the Treasury	100 F Street NE		Washington	DC	20002
Shell Energy Solutions	Attn: Marty Lundstrom	21 Waterway Avenue Suite 450		The Woodlands	TX	77380
Sidley Austin LLP	Attn: Scott Parel	2021 McKinney Avenue Suite 2000		Dallas	TX	75201



#### **Exhibit D**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	Stat	e Zip
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334
State Of Kentucky	Office Of The Attorney General	700 Capitol Ave Ste 118		Frankfort	KY	40601
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603
State Of North Dakota	Office Of The Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125	Bismarck	ND	58505
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway Suite 1350		Plano	TX	75024
Tenaska Power Services Co	Attn: Drew Fossum	14302 FNB Parkway		Omaha	NE	68154
Tenet Solutions	Attn: Attn: Accounting	1238 Grey Fox Rd		Arden Hills	MN	55112
Texas Office of the AG	Attn: Legal Dept	300 W. 15th Street		Austin	TX	78701
Texas Office of the AG	Attn: Legal Dept	PO Box 12548		Austin	TX	78711-2548
Trilogy LLC	Attn: Shamel Bersik	6255 Saddle Tree Dr		Las Vegas	NV	89118
Trinity Capital Inc	Attn: Kyle Brown	1N 1st Street Suite 302		Phoenix	ΑZ	85004
US Attorney's Office for SDTX	Attn: Jennifer Lowery	1000 Louisiana St Suite 2300		Houston	TX	77002
US Customs and Border Patrol	Attn: Raul Ortiz	1300 Pennsylvania Avenue Ste 4.4-B		Washington	DC	20229
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	599 Lexington Avenue	Attn: Richard J. Tannenbaum	New York	NY	10022

### Exhibit E



#### Exhibit E

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
36th Street Capital Partners, LLC	Attn: Christopher Szopa and AnnMarie Byrne		info@36thstreetcapital.com
AAF International	Attn: Stuart Nichols		snichols@aafintl.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: James T Grogan III	jamesgrogan@paulhastings.com
	3	3	krishansen@paulhastings.com
			erezgilad@paulhastings.com
		Attn: Kristopher M Hansen, Erez E Gilad, Sayan	sayanbhattacharyya@paulhastings.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Bhattacharyya & Joanne Lau	joannelau@paulhastings.com
Amazon Web Services Inc	Attn: Rashmi Manchanda	Briataoriaryya a ocarino Laa	rmmanch@amazon.com
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	idrew@otterbourg.com
Tribilitage Estiming Of C, ELO	o/o ottorboung r .o.	7 ttill. Gallies Blow	brent.mcilwain@hklaw.com
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	brian.smith@hklaw.com
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	mmansfield@willkie.com
Barings BDC, Inc., Barings Capital Investment	C/O WIIIKIE I AII & Gallagilei EEI	Attii. Welarile Warisheld	ITITIATISTICIO WIIIRIC.COTT
Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: C. Thomas Kruse	tom.kruse@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment	C/O ATTOIL & POILET RAYE SCHOLET LLP	Attii. C. Momas Kruse	jeffrey.fuisz@arnoldporter.com
Corporation, and Barings Private Credit Corp.	ale Arnold & Derter Keye Cabeler I I D	Atta: Jeffrey A. Fujez & Madelya A. Nigoliai	madelyn.nicolini@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment	c/o Arnold & Porter Kaye Scholer LLP	Attn: Jeffrey A. Fuisz & Madelyn A. Nicolini	michael.messersmith@arnoldporter.com
Corporation, and Barings Private Credit Corp.	a/a Amaald 8 Dantan Kassa Cabalan I I D	Atta Michael D. Massaussith & Duise I. Labor	brian.lohan@arnoldporter.com
	c/o Arnold & Porter Kaye Scholer LLP	Attn: Michael D. Messersmith & Brian J. Lohan	
Bergstrom Electric	Attn: Steve Wasvick	Att. M. W Frankl	swasvick@berstromelectric.com
BlockFi Inc	c/o Haynes and Boone LLP	Attn: Matthew Frankle	matthew.frankle@haynesboone.com
BlockFi, Inc.	c/o Haynes & Boone, LLP	Attn: Richard Kanowitz	richard.kanowitz@haynesboone.com
			kenric.kattner@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Kenric D. Kattner & Arsalan Muhammad	arsalan.muhammad@haynesboone.com
			matt.ferris@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Matt Ferris & Charles M. Jones II	charlie.jones@haynesboone.com
BRF Finance Co., LLC	Attn: General Counsel		legal@brileyfin.com
CDW Direct	Attn: Rick Kulevich, General Counsel		credit@cdw.com
CES Corporation	Attn: Scott Weatherall		s.weatherall@cescorp.ca
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector		collections@cherokeecounty-nc.gov
Cooley LLP	Attn: Daniel Peale		dpeale@cooley.com
Dalton Utilities	Attn: Tom Bundros		tbundros@dutil.com
DK Construction Company	Attn: Justin Edwards, President		justin@dkconstructioninc.com
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator		tammy.daber@duke-energy.com
FlowTX	Attn: Lucas Leavitt		lleavitt@flowtx.com
Foundry Digital LLC			hello@foundrydigital.com
Gensler	Attn: Todd Runkle		todd_runkle@gensler.com
Harper Construction Company, Inc	Attn: Stephen Marble		lpz@harperconstruction.com
Herc Rentals	Attn: Leslie Hunziker		leslie.hunziker@hercrentals.com
LiveView Technologies Inc	Attn: Chris Parker		chris.parker@lvt.com
Marshall County Sheriff	Attn: Trent Weaver, Sheriff		marshallso@marshallco.org
McDermott Will and Emery LLP	Attn: Erin West		eswest@mwe.com
MK Marlow Company, LLC	c/o Scott Viscuso, PLLC	Attn: Eric L Scott	escott@sv-legal.com
Moss Adams LLP	Attn: Findley Gillespie		findley.gillespie@mossadams.com
			cpower@cokinoslaw.com
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	c/o Cokinos Young	Attn: Craig E. Power & Maria M. Bartlett	mbartlett@cokinoslaw.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	etabas@sidley.com
	5.5 S.B.Oy / GOM! ELI	Incaporation rando outdon	stephen.statham@usdoj.gov
Office of the U.S. Trustee	Attn: Stephen Statham & Alicia Barcomb		alicia.barcomb@usdoj.gov
OP	Attn: Elise Chittick		echittick@ophouston.com
Priority Power Management LLC	Attn: Robert L. Douglas		rdouglas@prioritypower.com
i nonty i owei wanayement LLG	Mun. Nobell L. Douglas		ruougias@phontypower.com



#### Exhibit E

#### Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Reed Wells Benson and Company	Attn: Kenneth Fulk		kfulk@rwb.net
Securitas Security Services USA Inc	Attn: Patrick Melody		patrick.melody@securitasinc.com
Shell Energy Solutions	Attn: Marty Lundstrom		marty.lundstrom@mp2energy.com
Sidley Austin LLP	Attn: Scott Parel		sparel@sidley.com
State Of Kentucky	Office Of The Attorney General		kyoagor@ky.gov
State Of North Dakota	Office Of The Attorney General		ndag@nd.gov
Tenaska Power Services Co	Attn: Drew Fossum		tpmcustomerservice@tnsk.com
Tenaska Power Services Co.	c/o Ross & Smith, PC	Attn: Jason Binford	jason.binford@judithwross.com
Tenaska Power Services Co.	c/o Ross & Smith, PC	Attn: Judith W. Ross	judith.ross@judithwross.com
Tenet Solutions	Attn: Attn: Accounting		tenet-ar@tenetsolutions.us
Trilogy LLC	Attn: Shamel Bersik		sam@trilogycorp.com
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery		usatxs.atty@usdoj.gov
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	rtannenbaum@reedsmith.com

## Exhibit F



## **Exhibit F**Served via Overnight Mail

Name	Attention	Address	City	State	Zip
Austin TX Lease New Office	Attn: Legal Dept	2433 Ridgepoint Drive	Austin	TX	78754-5231
Austin TX Lease Existing Office	Attn: Legal Dept	2433 Ridgepoint Drive	Austin	TX	78754-5231
California Franchise Tax Board	Attn: Legal Dept	PO Box 942857	Sacramento	CA	94257-0531
City of Denton Lessor	Attn: Legal Dept	601 E. Hickory St. Suite F	Denton	TX	76205-4305
Colorado Department of Revenue	Attn: Legal Dept	PO Box 17087	Denver	CO	80217-0087
Dalton Whitfield Joint Development	Attn: Legal Dept	100 S Hamilton Street	Dalton	GA	30720-4291
DE Division of Corporations	Attn: Legal Dept	PO Box 5509	Binghamton	NY	13902-5509
Eddie Marshall County Sheriff	Attn: Legal Dept	52 Judicial Drive	Benton	KY	42025
Georgia Department of Revenue	Attn: Legal Dept	PO Box 105408	Atlanta	GA	30348-5408
Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346	Philadelphia	PA	19101-7346
Jobe Ranch Family Ltd Parnership	Attn: Legal Dept	1150 Southview Drive	El Paso	TX	79928
Kentucky Departament of Revenue	Attn: Legal Dept	501 High Street	Frankfort	KY	40601
King County Assessor	Attn: Legal Dept	201 S. Jackson Street Room 708	Seattle	WA	98104
Marshall County (KY) Dept Revenue	Attn: Legal Dept	1101 Main Street	Benton	KY	42025
Minnkota Power Cooperative	Attn: Legal Dept	5301 32nd Avenue South	Grand Forks	ND	58201
NC Department of Revenue	Attn: Legal Dept	PO Box 25000	Raleigh	NC	27640-0640
ND Office of State Tax Commissioner	Attn: Legal Dept	600 E. Boulevard Ave. Dept. 127	Bismarck	ND	58505-0599
North Dakota Department of Revenue	Attn: Legal Dept	600 E. Boulevard Ave. Dept. 127	Bismarck	ND	58505-0599
Oklahoma Department of Revenue	Attn: Legal Dept	2501 North Lincoln Boulevard	Oklahoma City	OK	73194
Tennessee Department of Revenue	Attn: Legal Dept	Andrew Jackson 500 Deaderick St	Nashville	TN	37242
Texas Comptroller	Attn: Legal Dept	PO Box 13528 Capitol Station	Austin	TX	78711-3528
TN Valley Authority Economic	Attn: Legal Dept	26 Century Blvd. Suite 100 OCP 6D	Nashville	TN	37214
Travis County TX (Austin TX HQ)	Attn: Legal Dept	2433 Ridgepoint Drive	Austin	TX	78754-5231
US Customs and Border Protection	Attn: Barbara Algarin FP&F Officer	FP&F Office 5600 Pearl Sreet	Rosemond	IL	6018
Whitfield County Board of Assessors	Attn: Legal Dept	303 W. Waugh Street	Dalton	GA	30720-4291

## Exhibit G



### **Exhibit G**

#### Served via Electronic Mail

Name	Attention	Email
Colorado Department of Revenue		dor_taxpayerservice@state.co.us
Minnkota Power Cooperative, Lessor (9/30/2021)		minnkota@minnkota.com
North Dakota Department of Revenue		individualtax@nd.gov
State of Delaware - Division of Corporations		dosdoc_ftax@delaware.gov
Tennessee Valley Authority - Economic		
Development - Thomas Buehler (Calvert City)		
(2/1/2020)		tvainfo@tva.com
Texas Comptroller		sales.applications@cpa.texas.gov
Travis County, TX (Austin, TX HQ)		taxoffice@traviscountytx.gov
US Customs and Border Protection	Attn: Barbara Algarin, FP&F Officer	3901chgofpftechnicians@cbp.dhs.gov
Whitfield County Board of Assessors		aodonald@whitfieldcountyga.com

## Exhibit H



#### **Exhibit H**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
ACM ELF ST LLC	Attn: Legal Dept	One Rockefeller Plaza 32nd Floor		New York	NY	10020
Anchorage Lending CA LLC	Attn: Rafael Rosa	One Embarcadero Center Ste 2623		San Francisco	CA	94126
Arctos Credit LLC	Attn: Trevor Smyth	510 Madison Avenue 21st Floor		New York	NY	10022
Bank Financial	Attn: Legal Dept	48 Orland Square Drive		Orland Park	IL	60462
BEAM Concrete Construction Inc.	Attn: Legal Dept	640 Central Expy		Melissa	TX	75454
Celsius Networks Lending LLC	Attn: Legal Dept	221 River Street 9th Floor		Hoboken	NJ	7030
CITI Bank N.A.	Attn: Legal Dept	10201 Centurion Parkway N. #100		Jacksonville	FL	32256
CM TFS LLC	Attn: Legal Dept	5480 Corporate Drive #350		Troy	MI	48098
ComNet Communications LLC	c/o Canterbury PC	4851 LBJ Pwy Ste 301	Attn: Brad Gaswirth	Dallas	TX	75244
Consolidated Electrical Dist.	Misti Beanland Matthews Shiels LLP	8131 LBJ Freeway Suite 700		Dallas	TX	75251
Contech Construction	Convergint Technologies LLC	211 E 7th Street Ste 620	c/o Corporation Service Company	Austin	TX	78701
Contech Inc.	Attn: Legal Dept	114 S Elm Pl		Broken Arrow	OK	74012
Convergint Technologies LLC	Able Communications Inc.	1413 East Avenue H	Attn: Karla Lopez CFO	Grand Prairie	TX	75050
Coonrod Electric Co LLC	c/o Branscomb Law	802 N. Carancahua Ste 1900	Attn: James Egbert	Corpus Christi	TX	78401
Corporation Service Company	Attn: Legal Dept	PO Box 2576		Springfield		62708
CT Corporation System as Rep	Attn: SPRS	330 N Brand Blvd Suite 700		Glendale	CA	91203
Dell Financial Services L.L.C.	Attn: Legal Dept	Mail Stop-PS2DF-23 One Dell Way		Round Rock	TX	78682
Elliot Electric Supply Inc.	Attn: Legal Dept	2526 N Stallings DrPO Box 630610		Nacogdoches	TX	75963
Foundry Digital LLC	Attn: Legal Dept	1100 Pittsford Victor Road		Pittsford	NY	14534
Garic Inc.	Attn: Legal Dept	26 Broadway Suite 961		New York	NY	10004
Garic Inc.	Attn: Legal Dept	68 35Th Street Suite C653		Brooklyn	NY	11232
Gaylor Electric Inc.	dba Gaylor Inc.	5750 Castle Creek Pkwy N Dr Ste 400		Indianapolis	IN	46250
Graybar Electric Company Inc	Attn: Legal Dept	34 N Meramec Ave		St. Louis	MO	63105
Graybar Electric Company Inc.	c/o Coats Rose	9 Greenway Plaza Ste 1000	Attn: Ben Aderholt	Houston	TX	77046
Housley Communications Inc.	c/o Carter Boyd Lisson & Hohsensee	515 West Harris Ave Ste 100	Attn: Jeffrey S. Lisson	San Angelo	TX	76903
Huband-Mantor Construction Inc	Attn: Legal Dept	43000 IH-10 West	-	Boerne	TX	78006
Humphrey & Associates Inc.	Attn: Legal Dept	1201 Duncan Street		Denton	TX	76205
Humprey & Associates Inc	c/o Laperouse Law PC	5220 Spring Valley Rd Ste 615	Attn: Jason Kennedy	Dallas	TX	75254
Imperial Fire Protection LLC	Attn: Legal Dept	116 Calverley PI		Keller	TX	76248
Indigo Commercial Funding LLC	Attn: Legal Dept	6700 E Pacific Coast HWY Suite 295		Long Beach	CA	90803
LML Services dba FlowTx	Attn: West Winter	9601 Mcallister Freeway Ste 401		San Antonio	TX	78216
Maddox Industrial Transformer LLC	Attn: Accounts Payable	865 Victor Hill Road		Greer		29651
McCarthy Building Companies Inc	Attn: Legal Dept	12851 Manchester Road		St. Louis		63131
McCarthy Building Companies Inc.	c/o Vitek Lange PLLC	300 Throckmorton Street Suite 650	Attn: Ross Vitek	Fort Worth	TX	76102
McCorvey Sheet Metal Works LP	Attn: Legal Dept	8610 Wallisville Rd		Houston	TX	77029
McElroy Metal Mill Inc	c/o Levy Von Beck Comstock P.S.	1200 5th Aveue Ste 1850	dba McElroy Metal	Seattle	WA	98101
MK Marlow Company LLC	Attn: Legal Dept	16116 College Oak		San Antonio	TX	78249
Morsco Supply LLC	dba Morrison Supply Company	10130 Jones Maltsberger Rd		San Antonio	TX	78216-4149
Network Cabling Services Inc.	Ben Westcott & Andrews Myers PC	1885 Saint James Place #1500		Houston	TX	77056
North Mill Credit Trust	Attn: Legal Dept	9 Executive Circle Suite 230		Irvine		92614
NYDIG ABL LLC	Attn: Legal Dept	2443 Fillmore Street #406		San Francisco		94115
Power & Digital Infrastructure Corp	Attn: Legal Dept	2800 Northup Way Suite 220		Bellevue	WA	98004
Priority Power	Attn: Legal Dept	2201 E Lamar Blvd Ste 275		Arlington	TX	76006
Silverpeak Credit Partners LP	Attn: Legal Dept	40 West 57Th Street 29Th Floor		New York	NY	10019
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway Suite 1350		Plano	TX	75024
Summit Electric Supply	Attn: Carl Williams	2900 Stanford NE		Albuquerque	NM	87107



#### **Exhibit H**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Sure Steel - Texas LP	Attn: Legal Dept	7528 Cornia Dr		South Weber	UT	84405
T&D Moravits & Co.	Attn: Legal Dept	10511 Shaenfield Rd		San Antonio	TX	78254
TCF National Bank	Attn: Legal Dept	800 Burr Ridge Parkway		Burr Ridge	IL	60527
Texas AirSystems LLC	SCG Mechanical dba Way Mechanical	720 Industrial Blvd #200		Grapevine	TX	76051
Toyota Industries Commercial Fin.	Attn: Legal Dept	PO Box 9050		Dallas	TX	75019-9050
VFSOX LLC	Attn: Legal Dept	60 S. Washington Street		Oxford	MI	48371
Way Mechanical	Attn: Legal Dept	1077 Central Pkwy S Suite 100		San Antonio	TX	78232
Wesley-Thompson Hardware Inc.	Attn: Legal Dept	102 Interloop		San Antonio	TX	78216
XPDI Merger Sub Inc.	Attn: Legal Dept	2800 Northup Way Suite 220		Bellevue	WA	98004

## Exhibit I



### **Exhibit I**

#### Served via Electronic Mail

Name	Attention 1	Attention 2	Email
CITI Bank, N.A.			contact@cit.com
ComNet Communications, LLC	c/o Canterbury, PC	Attn: Brad Gaswirth	info@canterburylaw.com
			dknott@mssattorneys.com
			reden@mssattorneys.com
			bdavis@mssattorneys.com
Consolidated Electrical Distributors, Inc. dba Sun	c/o Misti Beanland, Matthews, Shiels, Knott,		beanland@mssattorneys.com
Valley Electric Supply	Eden, Davis & Beanland, LLP		mthomson@mssattorneys.com
Coonrod Electric Co, LLC	c/o Branscomb Law	Attn: James Egbert	jegbert@branscomblaw.com
Elliot Electric Supply, Inc.			helpdesk@elliottelectric.com
Foundry Digital LLC			hello@foundrydigital.com
Garic, Inc.			jennifer@www.garicinc.com
Gaylor Electric, Inc. DBA Gaylor, Inc.			contactus@gaylor.com
Graybar Electric Company, Inc.	c/o Coats Rose	Attn: Ben Aderholt	baderholt@coatsrose.com
Housley Communications, Inc.	c/o Carter, Boyd, Lisson & Hohsensee	Attn: Jeffrey S. Lisson	jlisson@carterboyd.com
Humprey & Associates, Inc	c/o Laperouse Law, PC	Attn: Jason Kennedy	jason.kennedy@laperouselaw.com
Maddox Industrial Transformer LLC	Attn: Accounts Payable		ap@maddoxtransformer.com
McCorvey Sheet Metal Works, LP			sales@mccorvey.com
McElroy Metal Mill, Inc dba McElroy Metal	c/o Levy Von Beck Comstock, P.S.		info@mcelroymetal.com
Morsco Supply LLC dba Morrison Supply Company			customerservice@morsco.com
	Ben Westcott, Andrews Myers, PC - Attorneys		
Network Cabling Services, Inc.	at Law		sales@ncs-tx.com
Summit Electric Supply	Attn: Carl Williams		info@summit.com

In re: Core Scientific, Inc., et al.

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## Exhibit J



### **Exhibit J**

Served via Overnight Mail

Name	Attention	Address	City	State	Zip
Darrin Feinstein	c/o Core Scientific Inc.	210 Barton Springs Road Suite 300	Austin	TX	78704
Matt Minnis	c/o Core Scientific Inc.	106 East 6th Street Suite 900-145	Austin	TX	78701
Michael J Levitt	c/o Core Scientific Inc.	210 Barton Springs Road Suite 300	Austin	TX	78704
XPDI Sponsor LLC	Attn: Legal Dept	321 North Clark Street Suite 2440	Chicago	IL	60654

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## Exhibit K



#### **Exhibit K**

Served via Overnight Mail

Name	Attention	Address	City	State	Zip
Alpha Waste	Attn: Legal Dept	3372 Chattanooga Rd	Tunnel Hill	GA	30755
Calvert City Hall	Attn: Tim	861 5th Ave SE	Calvert City	KY	42029
Carolina Recycling & Consulting LLC	Attn: Legal Dept	PO Box 1461	Matthews	NC	28106
Cogent Communications	Attn: Legal Dept	PO Box 791087	Baltimore	MD	21279-1087
	c/o Countrywide Sanitation				
Countrywide Sanitation Co	Co Attn: Seth	PO Box 5551	Grand Forks	ND	58206-5551
Dakota Carrier Network	Attn: Legal Dept	PO Box 2484	Fargo	ND	58108-2484
Dalton Utilities	Attn: Legal Dept	PO Box 869	Dalton	GA	30722-0869
Denton Municipal Electric	Attn: Legal Dept	215 E McKinney St	Denton	TX	76201
Duke Energy Carolinas	Attn: Legal Dept	PO Box 601297	Charlotte	NC	28260-1297
Fiber Net	Attn: Legal Dept	PO Box 625	Sylva	NC	28779
Frontier Communications America Inc	Attn: Legal Dept	PO BOX 740407	Cincinnati	ОН	45274-0407
GlobalGig	Attn: Legal Dept	PO Box 227372	Dallas	TX	75222-7372
Internal/Resound Networks	Attn: Legal Dept	PO Box 1741	Pampa	TX	79066
Level 3 Communications LLC	Attn: Legal Dept	1025 Eldorado Blvd	Broomfield	CO	80021
Logix Fiber networks	Attn: Legal Dept	PO Box 734120	Dallas	TX	75373-4120
Marble Community Water System	Attn: Dianne Chastain	PO Box 274	Marble	NC	28905
Murphy Electric Power Board	Attn: Chris Raper	PO Box 1009	Murphy	NC	28905
NODAK Electric Cooperative	Attn: Matt Marshall	4000 32nd Ave South	Grand Forks	ND	58208-3000
Optilink	Attn: Legal Dept	1200 VD Parrott Jr Pkwy #101	Dalton	GA	30721
Regional Disposal and Metal LLC	Attn: Legal Dept	PO Box 1029	Murphy	NC	28906
Shell Energy Solutions	Attn: Legal Dept	21 Waterway Avenue	The Woodlands	TX	77380
Spectrum	Attn: Legal Dept	PO Box 223085	Pittsburgh	PA	15251-2085
TanMar Rentals LLC	Attn: Pony	PO Box 1376	Lafayette	LA	70508
Tennessee Valley Authority	Attn: Legal Dept	26 Century Blvd Ste. 100	Nashville	TN	34214
Time Warner Cable	Attn: Legal Dept	PO Box 223085	Pittsburgh	PA	15251-2085
Windstream Communications	Attn: Legal Dept	PO Box 9001908	Louisville	KY	40290-1908
Xcel Energy	Attn: Legal Dept	PO Box 9477	Minneapolis	MN	55484-9477

## Exhibit L



### **Exhibit L**

#### Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Calvert City Hall	Attn: Tim		gadair@calvertcityky.gov
Cogent Communications			support@cogentco.com
Countrywide Sanitation Co	c/o Countrywide Sanitation Co	Attn: Seth	rachel@countrywidesanitation.com
Dalton Utilities			customercontact@dutil.com
Denton Municipal Electric			citysecretary@cityofdenton.com
Fiber Net			support@fiber.net
GlobalGig			us.sales@globalgig.com
Internal/Resound Networks			info@resoundnetworks.com
Logix Fiber networks			info@logix.com
Marble Community Water System	Attn: Dianne Chastain		info@ncrwa.org
Murphy Electric Power Board	Attn: Chris Raper		customerservice@murphypower.com
NODAK Electric Cooperative	Attn: Matt Marshall		nodak@nodakelectric.com
Optilink			helpdesk@optilink.us
Regional Disposal and Metal LLC			office@837junk.com
Tennessee Valley Authority			tvainfo@tva.com

## Exhibit M



#### **Exhibit M**

Served via Overnight Mail

Name	Attention	Address	City	State	Zip
AmTrust	Attn: Legal Dept	800 Superior Avenue	Cleveland	OH	44114
Ascot Syndicate No. 1414	(Ethos via AmWins)	55 West 46th Street 26th Floor	New York	NY	10036
Beazley Insurance Company	Attn: Legal Dept	725 South Figueroa Street	Los Angeles	CA	90017
Berkley National Insurance Company	Attn: Legal Dept	222 South 9th Street Suite 2550	Minneapolis	MN	55402
Berkley Prof Liability	Attn: Legal Dept	475 Steamboat Road	Greenwich	CT	06830
Berkshire Hathaway Specialty Ins Co	Attn: Legal Dept	1314 Douglas Street Suite 1400	Omaha	NE	68102
Columbia Casualty Company (CNA)	Attn: Legal Dept	125 Broad Street 8th Floor	New York	NY	10004
Endurance American Specialty Ins Co	(Sompo)	1221 Avenue of the Americas	New York	NY	10020
Federal Insurance Company (Chubb)	Attn: Legal Dept	One Post Street 35th Floor	San Francisco	CA	94104
Hiscox Insurance Company	Attn: Legal Dept	104 South Michigan Avenue Suite 600	Chicago	IL	60603
Kinsale Insurance Company	(via Amwins)	PO Box 17008	Richmond	VA	23226
Landmark American Insurance Compnay	(RSUI via Amwins)	15303 Ventura Boulevard Suite 500	Sherman Oaks	CA	91403
Lexington Ins Co (AIG) RT Specialty	Attn: Legal Dept	99 High Street	Boston	MA	02110
Lloyd's Syndicate No. 2623	(Beazley UK)	6 Concourse Pkway NE	Atlanta	GA	30328
National Union Fire Ins Pittsburgh	(AIG)	1271 Avenue of the Americas 37th FI	New York	NY	10020
Obsidian Specialty Insurance Co	(Orion via RT Specialty)	1330 Avenue of the Americas Ste 23A	New York	NY	10019
Pennsylvania Insurance Company	(Applied via RT Specialty)	10825 Old Mill Road	Omaha	NE	68154
Princenton Excess & Surplus Lines	(Munich Re via Amwins)	555 College Road East P.O Box 5241	Princeton	NJ	08543-5214
QBE Insurance Corporation	Attn: Legal Dept	55 Water Street	New York	NY	10041
Starr Indemnity & Liability Co	Attn: Legal Dept	399 Park Avenue	New York	NY	10022
Vantage Risk Specialty Insurance Co	(RT Specialty)	River Point 17th FI 444 W Lake St	Chicago	IL	60606
Wright National Flood Ins Co	(NFIP)	PO Box 33003	St. Petersburg	FL	33733-8003
XL Specialty Ins Co	Attn: Legal Dept	100 Constitution Plaza 17th Floor	Hartford	CT	06103

In re: Core Scientific, Inc., et al.

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## Exhibit N



### **Exhibit N**

#### Served via Electronic Mail

Name	Email
Ascot Syndicate No. 1414 (Ethos via AmWins)	james.dumelow@ascotgroup.com
Beazley Insurance Company	usainfo@beazley.com
Berkley National Insurance Company	info@berkley-tech.com
Berkshire Hathaway Specialty Ins Company	info@bhspecialty.com
Columbia Casualty Company (CNA)	cna_help@cna.com
Kinsale Insurance Company (via Amwins)	marketing@kinsaleins.com
Landmark American Insurance Compnay (RSUI via Amwins)	info@rsui.com
Lexington Insurance Company (AIG) via RT Specialty	lexingtonins@aig.com
Lloyd's Syndicate No. 2623 (Beazley UK)	usainfo@beazley.com
Starr Indemnity & Liability Co	public.relations@starrcompanies.com
Vantage Risk Specialty Insurance Company (RT Specialty)	inquiries@vantagerisk.com
Wright National Flood Ins Co (NFIP)	customerservice@weareflood.com

### **Exhibit O**



Name	Attention 1	Attention 2	Email
			jolsen@36thstreetcapital.com
	Attn: Christopher Szopa		clatouche@36thstreetcapital.com
36th Street Capital Partners, LLC	and AnnMarie Byrne		gkammerer@36thstreetcapital.com
AAF International	Attn: Stuart Nichols		snichols@AAFintl.com
Ad Hoc Group of Secured			
Convertible Noteholders	c/o Paul Hastings LLP	Attn: James T Grogan III	jamesgrogan@paulhastings.com
	- J		krishansen@paulhastings.com
		Attn: Kristopher M Hansen,	erezgilad@paulhastings.com
Ad Hoc Group of Secured		Erez E Gilad, Sayan	sayanbhattacharyya@paulhastings.com
Convertible Noteholders	c/o Paul Hastings LLP	Bhattacharyya & Joanne Lau	joannelau@paulhastings.com
Amazon Web Services Inc	Attn: Rashmi Manchanda		rmmanch@amazon.com
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	jdrew@otterbourg.com
Ascot Syndicate No. 1414 (Ethos			, ,
via AmŴins)			james.dumelow@ascotgroup.com
,		Attn: Brent R. McIlwain and	brent.mcllwain@hklaw.com
Atalaya Capital Management LP	c/o Holland & Knight LLP	Brian Smith	brian.smith@hklaw.com
, ,	c/o Willkie Farr &		
B. Riley Financial, Inc.	Gallagher LLP	Attn: Melanie Mansfield	mmansfield@willkie.com
Barings BDC, Inc., Barings Capital	J		
Investment Corporation, and	c/o Arnold & Porter Kaye		
Barings Private Credit Corp.	Scholer LLP	Attn: C. Thomas Kruse	tom.kruse@arnoldporter.com
Barings BDC, Inc., Barings Capital			
Investment Corporation, and	c/o Arnold & Porter Kaye	Attn: Jeffrey A. Fuisz &	jeffrey.fuisz@arnoldporter.com
Barings Private Credit Corp.	Scholer LLP	Madelyn A. Nicolini	madelyn.nicolini@arnoldporter.com
Barings BDC, Inc., Barings Capital		,	, , , , , , , , , , , , , , , , , , , ,
Investment Corporation, and	c/o Arnold & Porter Kaye	Attn: Michael D. Messersmith	michael.messersmith@arnoldporter.com
Barings Private Credit Corp.	Scholer LLP	& Brian J. Lohan	brian.lohan@arnoldporter.com
Beazley Insurance Company			usainfo@beazley.com
Bergstrom Electric	Attn: Steve Wasvick		Swasvick@berstromelectric.com
Berkley National Insurance Company			info@berkley-tech.com
Berkshire Hathaway Specialty Ins			
Company			info@bhspecialty.com
BlockFi Inc	c/o Haynes and Boone LLP	Attn: Matthew Frankle	matthew.frankle@haynesboone.com
BlockFi, Inc.	c/o Haynes & Boone, LLP	Attn: Richard Kanowitz	richard.kanowitz@haynesboone.com
		Attn: Kenric D. Kattner	kenric.kattner@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	& Arsalan Muhammad	arsalan.muhammad@haynesboone.com
		Attn: Matt Ferris &	matt.ferris@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Charles M. Jones II	charlie.jones@haynesboone.com
BRF Finance Co., LLC	Attn: General Counsel		legal@brileyfin.com
Calvert City Hall	Attn: Tim		gadair@calvertcityky.gov

In re: Core Scientific, Inc., et al.



Name	Attention 1	Attention 2	Email
	Attn: Rick Kulevich,		
CDW Direct	General Counsel		credit@cdw.com
CES Corporation	Attn: Scott Weatherall		s.weatherall@cescorp.ca
•	Attn: Delenna Stiles, Tax		<u> </u>
Cherokee County Tax Collector	Collector		collections@cherokeecounty-nc.gov
CITI Bank, N.A.			contact@cit.com
Cogent Communications			support@cogentco.com
Colorado Department of Revenue			DOR_TAC_Bankruptcy@state.co.us
Columbia Casualty Company (CNA)			cna help@cna.com
ComNet Communications, LLC	c/o Canterbury, PC	Attn: Brad Gaswirth	info@canterburylaw.com
	3,		dknott@mssattorneys.com
			reden@mssattorneys.com
		c/o Matthews, Shiels,	bdavis@mssattorneys.com
Consolidated Electrical Distributors,	Attn: Misti Beanland and	Knott, Eden, Davis &	beanland@mssattorneys.com
Inc. dba Sun Valley Electric Supply	Robert Davis	Beanland, LLP	mthomson@mssattorneys.com
Cooley LLP	Attn: Daniel Peale		dpeale@cooley.com
Coonrod Electric Co, LLC	c/o Branscomb Law	Attn: James Egbert	jegbert@branscomblaw.com
Countrywide Sanitation Co	c/o Countrywide Sanitation Co	Attn: Seth	rachel@countrywidesanitation.com
Dalton Utilities	,		customercontact@dutil.com
Dalton Utilities	Attn: Tom Bundros		tbundros@dutil.com
Denton Municipal Electric			citysecretary@cityofdenton.com
·	Attn: Justin Edwards,		
DK Construction Company	President		justin@dkconstructioninc.com
	Attn: Tammy Daber, Power		
Duke Energy	Contracts Administrator		tammy.daber@duke-energy.com
Elliot Electric Supply, Inc.			helpdesk@elliottelectric.com
Fiber Net			support@fiber.net
FlowTX	Attn: Lucas Leavitt		lleavitt@flowtx.com
Foundry Digital LLC			hello@foundrydigital.com
Garic, Inc.			jennifer@www.garicinc.com
Gaylor Electric, Inc. DBA Gaylor, Inc.			contactus@gaylor.com
Gensler	Attn: Todd Runkle		todd_runkle@gensler.com
GlobalGig			us.sales@globalgig.com
Graybar Electric Company, Inc.	c/o Coats Rose	Attn: Ben Aderholt	baderholt@coatsrose.com
Harper Construction Company, Inc	Attn: Stephen Marble		lpz@harperconstruction.com
Herc Rentals	Attn: Leslie Hunziker		leslie.hunziker@hercrentals.com
	c/o Carter, Boyd, Lisson &		
Housley Communications, Inc.	Hohsensee	Attn: Jeffrey S. Lisson	jlisson@carterboyd.com
Humprey & Associates, Inc	c/o Laperouse Law, PC	Attn: Jason Kennedy	jason.kennedy@laperouselaw.com
Internal/Resound Networks			info@resoundnetworks.com

In re: Core Scientific, Inc., et al.





Name	Attention 1	Attention 2	Email
Kinsale Insurance Company (via	7111011111	/ttontion 2	Eman
Amwins)			marketing@kinsaleins.com
Landmark American Insurance			mantoming@nmodicine.com
Compnay (RSUI via Amwins)			info@rsui.com
Lexington Insurance Company			
(AIG) via RT Specialty			lexingtonins@aig.com
LiveView Technologies Inc	Attn: Chris Parker		chris.parker@lvt.com
Lloyd's Syndicate No. 2623 (Beazley	7 turi. Orino i direci		omio,pantor@rr.com
UK)			usainfo@beazley.com
Logix Fiber networks			info@logix.com
Maddox Industrial Transformer LLC	Attn: Accounts Payable		ap@maddoxtransformer.com
Marble Community Water System	Attn: Dianne Chastain		info@ncrwa.org
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In re: Core Scientific, Inc., et al.



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